

PSYCHIATRIC–MENTAL HEALTH NURSING:

SCOPE AND STANDARDS OF PRACTICE

DRAFT

American Nurses Association
Silver Spring, Maryland
DRAFT for public comment

2012 workgroup SCOPE DRAFT for National Review 11/20/12

CONTENTS

Contributors

Preface

Psychiatric–Mental Health Nursing: Scope of Practice

Introduction

History and Evolution of the Specialty

Origins of the Psychiatric–Mental Health Advanced Practice Nursing Role

Current Issues and Trends

Prevalence of Mental Disorders Across the Lifespan: Critical Facts

Substance abuse disorders: Prevalence and co-morbidities

Children and older adults

Disparities in mental health treatment

Opportunities to Partner with Consumers for Recovery and Wellness

Structure of a person-centered, recovery oriented public health care model: Unifying efforts

Prevention: the promise of building resiliency

Screening and early intervention

Integrated care

Technology of a Public Health Model of Mental Health Care

Emerging models of acute care

Workforce needed to construct a Public Health Model of Mental Health Care

Definition of Psychiatric–Mental Health Nursing

Phenomena of Concern for Psychiatric–Mental Health Nurses

Levels of Psychiatric–Mental Health Nursing Practice

Psychiatric–Mental Health Registered Nurse (RN-PMH)

Psychiatric–Mental Health Nursing Clinical Practice Settings

Acute Inpatient Care

Intermediate and Long-Term Care

Partial Hospitalization and Intensive Outpatient Treatment

Residential Services

2012 workgroup SCOPE DRAFT for National Review 11/20/12

Community Based Treatment

Assertive Community Treatment (ACT)

Definition of Psychiatric–Mental Health Advanced Practice Registered Nurse (PMH-APRN)

Consensus Model- LACE [Licensure, Accreditation, Certification and Education]

Psychotherapy

Psychopharmacological Interventions

Case Management

Program Development and Management

Consultation Liaison

Clinical Supervision

Ethical Issues in Psychiatric–Mental Health Nursing

Specialized Areas of Practice

Primary Care

Integrative Programs

Telehealth

Self-Employment

Forensic Mental Health

Disaster Mental Health

Standards of Practice

Standard 1. Assessment

Standard 2. Diagnosis

Standard 3. Outcomes Identification

Standard 4. Planning

Standard 5. Implementation

Standard 5A. Coordination of Care

Standard 5B. Health Teaching and Health Promotion

Standard 5C. Milieu Therapy

Standard 5D. Pharmacological, Biological, and Integrative Therapies

2012 workgroup SCOPE DRAFT for National Review 11/20/12

Standard 5E. Prescriptive Authority and Treatment

Standard 5F. Psychotherapy

Standard 5G. Consultation

Standard 6. Evaluation

Standards of Professional Performance

Standard 7. Ethics

Standard 8. Education

Standard 9. Evidence Based Practice and Research

Standard 10. Quality of Practice

Standard 11. Communication

Standard 12. Leadership

Standard 13. Collaboration

Standard 14. Professional Practice Evaluation

Standard 15. Resource Utilization

Standard 16. Environmental Health

Standard 17. Leadership

References

Glossary

2012 workgroup SCOPE DRAFT for National Review 11/20/12

CONTRIBUTORS

Work Group Members

Kris A. McLoughlin, APNA Co-Chair

Catherine F. Kane, ISPN Co-Chair

Kathleen Delaney

Nikki DuWick

Kay Foland

Sara Horton-Deutsch

Sue Krupnick

Sue Odegarden

Bethany Phoenix

Peggy Plunkett

Diane Snow

Victoria Soltis-Jarrett

Christine Tebaldi

Edilma Yearwood

DRAFT

ANA Staff

Carol J. Bickford, PhD, RN-BC, CPHIMS – Content editor

Maureen E. Cones, Esq. – Legal counsel

Eric Wurzbacher, BA – Project editor

1 Preface

2 In 2011, the American Psychiatric Nurses Association (APNA) and the International
3 Society of Psychiatric–Mental Health Nurses (ISPN) appointed a joint task force to
4 begin the review and revision of the *Scope and Standards of Psychiatric–Mental Health*
5 *Nursing Practice* published in 2007 by the American Nurses Association (ANA, 2007).
6 The taskforce members represented psychiatric–mental health nursing clinical
7 administrators, staff nurses, nursing faculty, and psychiatric advanced practice nurses
8 working in psychiatric facilities and the community. This taskforce convened in July,
9 2011, to conduct an analysis of the existing document and begin crafting sections
10 incorporating the results of the analysis.

11 In accordance with ANA recommendations, this document reflects the template
12 language of the most recent publication of ANA nursing standards, *Nursing: Scope and*
13 *Standards of Practice* (ANA, 2010). In addition, the introduction has been revised to
14 highlight the leadership role of psychiatric–mental health nurses in the transformation of
15 the mental health system as outlined in *Achieving the Promise*, the President’s New
16 Freedom Commission Report on Mental Health (United States Department of Health
17 and Human Services, 2003) and the Institute of Medicine’s Report (IOM) on the Future
18 of Nursing (2010). The prevalence of mental health issues and psychiatric disorders
19 across the age span and the disparities in access to care and treatment among diverse
20 groups attest to the critical role that the specialty of psychiatric–mental health nursing
21 must continue to play in meeting the goals for a healthy society. Safety issues for
22 persons with psychiatric disorders and the nurses involved in assisting persons with
23 mental illness in their own recovery process are major priorities for this nursing specialty
24 in an environment of fiscal constraints and disparities in reimbursement for mental
25 health services.

26 Development of *Psychiatric–Mental Health Nursing: Scope and Standards of Practice*
27 includes a two-stage field review process: 1) review and feedback from the boards of
28 the American Psychiatric Nurses Association and the International Society of
29 Psychiatric–Mental Health Nursing and 2) posting of the draft for public comment at
30 <http://www.ISPN-psych.org> with links from the ANA website, <http://nursingworld.org>, and

2012 workgroup SCOPE DRAFT for National Review 11/20/12

31 the APNA website, <http://www.apna.org>. Notice of the public comment period will be
32 distributed to nursing specialty organizations, state boards of nursing, schools of
33 nursing, faculty groups, and state nurses associations. All groups will be encouraged to
34 disseminate notice of the postings to all of their members and other stakeholders. The
35 feedback will be carefully reviewed and integrated as appropriate.

DRAFT

2012 workgroup SCOPE DRAFT for National Review 11/20/12

36 **PSYCHIATRIC–MENTAL HEALTH NURSING:**37 **SCOPE OF PRACTICE**

38 *Psychiatric–mental health nursing is a specialized area of nursing practice committed to*
39 *promoting mental health through the assessment, diagnosis, and treatment of*
40 *behavioral problems, psychiatric disorders and comorbid conditions. Psychiatric–mental*
41 *health nursing intervention is an art and a science, employing a purposeful use of self*
42 *and a wide range of nursing, psychosocial, and neurobiological research evidence to*
43 *produce effective outcomes.*

44 Introduction

45 The nursing profession, by developing and articulating the scope and standards of
46 professional nursing practice, defines its boundaries and informs society about the
47 parameters of nursing practice. The scope and standards also guide the development of
48 state level nurse practice acts and the rules and regulations governing nursing practice.
49 Because each state develops its own regulatory language about nursing, the
50 designated limits, functions, and titles for nurses, particularly at the advanced practice
51 level, may differ significantly from state to state. Nurses must ensure that their practice
52 remains within the boundaries defined by their state practice acts. Individual nurses are
53 accountable for ensuring that they practice within the limits of their own competence,
54 professional code of ethics, and professional practice standards.

55 Levels of nursing practice are differentiated according to the nurse’s educational
56 preparation. The nurse’s role, position, job description, and work practice setting further
57 define practice. The nurse’s role may be focused on clinical practice, administration,
58 education, or research.

59 This document addresses the role, scope of practice, and standards of practice specific
60 to the specialty practice of psychiatric–mental health nursing. The scope statement
61 defines psychiatric–mental health nursing and describes its evolution as a nursing
62 specialty, its levels of practice based on educational preparation, current clinical
63 practice activities and sites, and current trends and issues relevant to the practice of

2012 workgroup SCOPE DRAFT for National Review 11/20/12

64 psychiatric–mental health nursing. The standards of psychiatric–mental health nursing
65 practice are authoritative statements by which the psychiatric–mental health nursing
66 specialty describes the responsibilities for which its practitioners are accountable.

67 History and Evolution of the Specialty

68 Psychiatric–mental health nursing began with late 19th century reform movements to
69 change the focus of mental asylums from restrictive and custodial care to medical and
70 social treatment for the mentally ill. The “first formally organized training school within a
71 hospital for insane in the world” was established by Dr. Edward Cowles at McLean
72 Asylum in Massachusetts in 1882 (Church, 1985). The use of trained nurses, rather
73 than “keepers”, was central to Cowles’ effort to replace the public perception of
74 “insanity” as deviance or infirmity with a belief that mental illness could be ameliorated
75 or cured with proper treatment. The McLean nurse training school was the first in the
76 US to allow men the opportunity to become trained nurses (Boyd, 1998). Eventually,
77 asylum nursing programs established affiliations with general hospitals so that training
78 in general nursing skills could be provided to their students.

79 Early on, training for psychiatric nurses was provided by physicians. The first nurse-
80 organized training course for psychiatric nursing within a general nursing education
81 program was established by Effie Jane Taylor at Johns Hopkins Hospital in 1913 (Boyd,
82 1998). This course served as a prototype for other nursing education programs.
83 Taylor’s colleague, Harriet Bailey, published the first psychiatric nursing textbook,
84 *Nursing Mental Disease*, in 1920 (Boling, 2003). Under nursing leadership, psychiatric–
85 mental health nursing developed a biopsychosocial approach with specific nursing
86 approaches to mental illness and began to identify the didactic and clinical components
87 of training needed to care for persons with mental illness. In the post-WWI era, “nursing
88 in nervous and mental diseases” was added to curriculum guides developed by the
89 National League for Nursing Education and was eventually required in all educational
90 programs for registered nurses (Church, 1985).

91 The next wave of mental health reform and expansion in psychiatric nursing began
92 during WWII. The public health significance of mental disorders became widely

2012 workgroup SCOPE DRAFT for National Review 11/20/12

93 apparent as a significant proportion of potential military recruits were deemed unfit for
94 service as a result of psychiatric disability. In addition, public attention and sympathy for
95 the large number of veterans with combat-related neuropsychiatric casualties led to
96 increased support for improving mental health services. As a psychiatric nurse
97 consultant to the American Psychiatric Association, Laura Fitzsimmons evaluated
98 educational programs for psychiatric nurses and recommended standards of training.
99 These recommendations were supported by professional organizations and followed by
100 federal funding to strengthen educational preparation and standards of care for
101 psychiatric nursing (Silverstein, 2008).

102 The national focus on mental health, combined with admiration for the heroism shown
103 by nurses during the war, led to the inclusion of psychiatric nursing as one of the core
104 mental health disciplines named in the National Mental Health Act (NMHA) of 1946.

105 This act greatly increased funding for psychiatric nursing education and training
106 (Silverstein, 2008) and led to a growth in university-level nursing education. In 1954,
107 Hildegard Peplau established the first graduate psychiatric nursing program at Rutgers
108 University.

109 The post-war era was marked by growing professionalization in psychiatric-mental
110 health nursing (PMH). Funding provided by the NMHA led to a rapid expansion in
111 graduate programs, psychiatric-mental health nursing research was begun, and in 1963
112 the first journals focused on psychiatric-mental health nursing were published. In 1973,
113 the ANA first published the *Standards of Psychiatric-Mental Health Nursing Practice* and
114 began certifying generalists in psychiatric-mental health nursing (Boling, 2003).

115 Peplau's *Interpersonal Relations in Nursing*, which emphasized the importance of the
116 therapeutic relationship in helping individuals to make positive behavior changes,
117 articulated the predominant psychiatric-mental health nursing approach of the period.

118 The process of deinstitutionalization, when the majority of care for persons with
119 psychiatric illness began to shift away from hospitals and toward community settings,
120 began in the late 1950s. Contributing factors included the establishment of Medicare
121 and Medicaid, changing rules governing involuntary confinement and the passage of
122 legislation supporting construction of community mental health centers (Boling, 2003).

2012 workgroup SCOPE DRAFT for National Review 11/20/12

123 Although psychiatric-mental health nurses prepared at the undergraduate level
124 continued to work primarily in hospital-based and psychiatric acute care settings, many
125 also began to practice in community-based programs such as day treatment and
126 assertive community treatment teams.

127 Mental health care in the US began another transformation in the 1990s, the “Decade of
128 the Brain.” The dramatic increase in the number of psychiatric medications on the
129 market, combined with economic pressures to reduce hospital stays forced by managed
130 care, resulted in briefer psychiatric hospitalizations characterized by use of medication
131 to stabilize acute symptoms. Shorter hospital stays and higher acuity began to shift
132 psychiatric nursing practice away from the emphasis on relationship-based care
133 advocated by Peplau, moving toward interventions focused on stabilization and
134 immediate safety. Psychiatric-mental health nursing education began to include more
135 content on psychopharmacology and the pathophysiology of psychiatric disorders.

136 More recent trends in psychiatric-mental health nursing include an emphasis on
137 integrated care and treatment of those persons with co-occurring psychiatric and
138 substance use disorders as well as integrated care and treatment of those with co-
139 occurring medical and psychiatric disorders. Integrated care emphasizes that both types
140 of disorder are primary and must be treated as such.

141 Also, since the Substance Abuse and Mental Health Services Administration (SAMHSA)
142 has declared that recovery is the single most important goal in the transformation of
143 mental health care in America (SAMHSA, 2006), psychiatric-mental health nursing is
144 moving to integrate person-centered recovery-oriented practice across the continuum of
145 care. This continuum includes settings where psychiatric-mental health nurses have
146 historically worked, such as hospitals, as well as emergency rooms, jails and prisons,
147 and homeless outreach services. Psychiatric-mental health nursing is also called on to
148 develop and apply innovative approaches in care for the large population of military
149 personnel, veterans and their families experiencing war-related mental health
150 conditions as a result of recent conflicts in Iraq and Afghanistan.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

151 Major developments in the nursing profession have corresponding effect within
152 psychiatric-mental health nursing. The Institute of Medicine's (2010) report, *The Future*
153 *of Nursing: Leading Change to Advance Health*, has strengthened the role of
154 psychiatric-mental health nurses as mental health policy and program development
155 leaders, in both national and international arenas. Nursing's emphasis on use of
156 research findings to develop and implement evidence-based practice is driving
157 improvements in psychiatric-mental health nursing practice.

158 Origins of the Psychiatric–Mental Advanced Practice Health Nursing Role

159 Specialty nursing at the graduate level began to evolve in the late 1950s in response to
160 the passage of the National Mental Health Act of 1946 and the creation of the National
161 Institute of Mental Health in 1949. The National Mental Health Act of 1946 identified
162 psychiatric nursing as one of four core disciplines for the provision of psychiatric care
163 and treatment, along with psychiatry, psychology, and social work. Nurses played an
164 active role in meeting the growing demand for psychiatric services that resulted from
165 increasing awareness of post-war mental health issues (Bigbee & Amidi-Nouri, 2000).
166 The incidence of “battle fatigue” led to the recognition of the need for more mental
167 health professionals.

168 The first specialty degree in psychiatric–mental health nursing, a master’s degree, was
169 conferred at Rutgers University in 1954 under the leadership of Hildegard Peplau. In
170 contrast to existing graduate nursing programs that focused on developing educators
171 and consultants, graduate education in psychiatric–mental health nursing was designed
172 to prepare nurse therapists to assess and diagnose mental health problems and
173 psychiatric disorders, and provide individual, group, and family therapy. Psychiatric
174 nurses pioneered the development of the advanced practice nursing role and led in
175 establishing national specialty certification through the American Nurses Association.

176 The Community Mental Health Centers Act of 1963 facilitated the expansion of
177 psychiatric-mental health clinical nurse specialist (PMHCNS) practice into community
178 and ambulatory care sites. These master’s and doctorally prepared PMHCNSs fulfilled a
179 crucial role in helping deinstitutionalized mentally ill persons adapt to community life.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

180 Traineeships to fund graduate education provided through the National Institute of
181 Mental Health played a significant role in expanding the PMHCNS workforce. By the
182 late 1960s PMHCNSs were providing individual, group, and family psychotherapy in a
183 broad range of settings and were obtaining third-party reimbursement. PMHCNSs were
184 also functioning as educators, researchers, and managers, and were working in
185 consultation-liaison positions or in the area of addictions. These roles continue today.

186 Another significant shift occurred as research renewed the emphasis on the
187 neurobiologic basis of mental illness and addiction. As more efficacious psychotropic
188 medications with fewer side effects were developed, psychopharmacology assumed a
189 more central role in psychiatric treatment. The role of the PMHCNS evolved to
190 encompass the expanding biopsychosocial perspective and the competencies required
191 for practice were kept congruent with emerging science. Many psychiatric-mental health
192 graduate nursing programs added neurobiology, advanced health assessment,
193 pharmacology, pathophysiology, and the diagnosis and medical management of
194 psychiatric illness to their curricula. Similarly, preparation for prescriptive privileges
195 became embedded in advanced practice psychiatric–mental health nursing graduate
196 programs (Kaas & Markley, 1998).

197 Other trends in mental health and the larger healthcare system sparked other significant
198 changes in advanced practice psychiatric nursing. These trends included:

- 199 • A shift in National Institute of Mental Health (NIMH) funds from education to
200 research, leading to a dramatic decline in enrollment in psychiatric nursing
201 graduate programs (Taylor, 1999);
- 202 • An increased awareness of physical health problems in mentally ill persons living
203 in community settings (Chafetz et al., 2005);
- 204 • The shift to primary care as a primary point of entry for comprehensive health
205 care, including psychiatric specialty care;
- 206 • The growth and public recognition of the nurse practitioner role in primary care
207 settings.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

208 In response to these challenges, psychiatric nursing graduate programs modified their
209 curricula to include greater emphasis on comprehensive health assessment and referral
210 and management of common physical health problems, and a continued focus on
211 educational preparation to meet the state criteria and professional competencies for
212 prescriptive authority. The tremendous expansion in the use of nurse practitioners in
213 primary care settings had made nurse practitioner synonymous with advanced practice
214 registered nurse in some state nurse practice acts and for many in the general public. In
215 response to conditions including public recognition of the role, market forces and state
216 regulations, psychiatric-mental health nursing began utilizing the title Nurse
217 Practitioner and modifying graduate psychiatric nursing programs to conform with
218 requirements for NP credentialing (Wheeler & Haber, 2004; Delaney et al., 1999). The
219 Psychiatric–Mental Health Nurse Practitioner role was clearly delineated by the
220 publication of the *Psychiatric–Mental Health Nurse Practitioner Competencies* (National
221 Panel, 2003), the product of a panel with representation from a broad base of nursing
222 organizations sponsored by the National Organization of Nurse Practitioner Faculty.
223 Psychiatric–Mental Health Advanced Practice Nurses, whether they practice under the
224 title of CNS or NP, share the same core competencies of clinical and professional
225 practice. Although psychiatric-mental health nursing is moving toward a single national
226 certification for new graduates of advanced practice programs, titled *Psychiatric-Mental*
227 *Health Nurse Practitioner*, persons already credentialed as Psychiatric-Mental Health
228 Clinical Nurse Specialists will continue to practice under this title.

229 Current Issues and Trends

230 Since the arrival of the landmark report *Achieving the Promise: Transforming Mental*
231 *Health Care in America* (DHHS, 2003) mental health professionals have been
232 sensitized to the need for a recovery-oriented mental health system. Further, in 2010,
233 The Substance Abuse and Mental Health Services Administration (SAMHSA) approved
234 awards to five national behavioral healthcare provider associations, including the
235 American Psychiatric Nurses Association, to promote awareness, acceptance, and
236 adoption of recovery-based practices in the delivery of mental health services. This

2012 workgroup SCOPE DRAFT for National Review 11/20/12

237 theme of integrating recovery in practice has been echoed in *Leading Change*
238 SAMHSA's (2011) most recent statement on federal priorities in mental health. Here
239 recovery is endorsed as the essential platform for treatment along with seven other foci:
240 prevention, health reform, health information technology (IT), data/quality and
241 outcomes, trauma and justice, military families, and public awareness and support.
242 These themes are echoed in important reports from the Centers for Disease Control
243 and Prevention (CDC) and the Institute of Medicine, and have been endorsed by
244 consumer groups.

245 The current mental health treatment landscape has also been shaped by
246 multiple legislative and economic developments. The Patient Protection and Affordable
247 Care Act (PPACA) brought, among other transformational changes, the promise of
248 expanded health care coverage, and with it an assessment of the current system's
249 capacity to address anticipated demand. In the midst of launching this landmark policy,
250 the economic downturn reverberated through federal and state budgets creating
251 immediate impacts on mental health services and became a harbinger of a decade of
252 fiscally conservative policies (National Alliance on Mental Illness, 2011). Another major
253 focusing event was the publication of data on the medical co-morbidities and decreased
254 life expectancy of individuals with serious mental illness (McGuire et al., 2002) These
255 data hastened the movement towards integrated behavioral/primary care with the
256 Center for Medicaid and Medicare Services (CMS) monies rapidly shifting to fund
257 innovations in integrated care delivery.

258 The mental health initiatives of the PPACA and SAMHSA are also affected by the triple
259 aim of the broader federal policy agenda: improving the experience of care, improving
260 the health of populations, and reducing per capita costs of health care (Berwick, Nolan,
261 & Whittington, 2008). This shift is accompanied by significant payment reform (most
262 prominently the return of case based and capitation models) and a call for partnership
263 with healthcare consumers (Onie, Farmer, & Behforouz, 2012). This federal focus is
264 finding its way into mental health care, particularly via initiatives to move Medicare and
265 Medicaid into a capitated system (Manderscheid, 2012). This shifting re-imbusement
266 structure reflects the realization that engineering a significant impact on the mental

2012 workgroup SCOPE DRAFT for National Review 11/20/12

267 health of individuals demands building healthy communities that increase support,
268 reduce disparities, and promote the resiliency of its members. This 21st Century mental
269 health care system must be equally focused on prevention, quality, an integrated
270 approach to health, and a paradigm shift that puts mental health care into the hands of
271 the consumer.

272 *Prevalence of Mental Disorders across the Lifespan: Critical facts*

273 Despite the promise of recovery, the prevalence of mental illness continues to impose a
274 significant burden on individuals. According to 2008 SAMSHA data, during the
275 preceding year an estimated 9.8 million adults aged 18 and older in the United States
276 had a serious mental illness and 2 million youth aged 12 to 17 had a major depressive
277 episode. More recent incidence data (CDC, 2011) indicates that that 6.8% of U.S.
278 adults had a diagnosable episode of depression as measured by the PHQ-9 during the
279 2 weeks before the survey was administered. In a multi-state survey spanning two year
280 collection points, the reported rates of lifetime depression were similar in 2006 (15.7%)
281 and 2008 (16.1%) and the prevalence of lifetime diagnosis of anxiety disorders was
282 11.3% in 2006 and 12.3% in 2008. Finally in 2007, the National Health Interview
283 Survey data on lifetime diagnosis of bipolar disorder and schizophrenia
284 indicated that 1.7% of participants had received a diagnosis of bipolar disorder, and
285 0.6% had received a diagnosis of schizophrenia (CDC, 2011).

286 Although the prevalence of mental illness remains high, treatment rates are
287 distressingly low. In 2010, fewer than 40% of the 45.9 million adults with mental illness
288 had received any mental health services. The figure only improved slightly for those
289 individuals with Serious Mental Illness (SMI)-approximately 60 percent of the 11.4
290 million adults with SMI in the past year received treatment (SAMHSA, 2012).

291 In 2006, health professionals were shaken by data demonstrating the increased
292 mortality and high prevalence of chronic medical conditions in individuals with mental
293 health issues (Parks, Svendsen, Singer, & Forti, 2006). The shocking statistic that, on

2012 workgroup SCOPE DRAFT for National Review 11/20/12

294 average, people with serious mental illness (SMI) die 25 years earlier than those
295 without these illnesses, and little of that increased mortality is accounted for by direct
296 effects of the severe mental illness (Prince et al., 2007), has lent increased urgency to
297 the call for integration of medical and mental health services (Manderscheid,
298 2010). In addition to premature mortality, co-morbidity of chronic physical and mental
299 illness creates a synergistic impact on disability: individuals coping with these co-morbid
300 conditions are more likely to have scores that place them in the top 10% of persons
301 challenged by disability (Scott et al, 2009). These co-morbidities significantly increase
302 healthcare costs (Melek & Norris, 2008) with only a small fraction of those costs (16%)
303 attributable to mental health services.

304 *Substance abuse disorders: prevalence and co-morbidities*

305 Estimates are that 2.8 million citizens in the US are dealing with problems related
306 to substance use. This figure is expected to double in 2020, particularly with adults over
307 50, casting particular concerns for the older adult population (Han, Gfroerer, Colliver, &
308 Penne, 2009).

309 High rates of substance use disorders (SUD) and co-occurring serious mental
310 illness are also of great concern. The National Drug Use and Health
311 survey estimates that 25.7 percent of adults with SMI had co-occurring dependence or
312 abuse of either illicit drugs or alcohol (SAMSHA, 2009). This figure puts co-occurring
313 substance dependency or abuse among individuals with SMI at a rate nearly four times
314 higher than SUD in the general population (SAMSHA, 2012). These individuals,
315 particularly persons dealing with co-occurring SUD and major depression or post
316 traumatic stress disorder (PTSD), demonstrate poorer outcomes (Najt, Fusar-Poli, &
317 Brambilla, 2011) such as increased disability and suicide rates.

318 *Children and older adults*

319 Prevalence of psychiatric disorders in children is not as well documented as it is in the
320 adult population. It is estimated that approximately 13 percent of children ages 8 to 15
321 had a diagnosable mental disorder within the previous year (Merikangas et al.,

2012 workgroup SCOPE DRAFT for National Review 11/20/12

2010). The 12 month prevalence estimates for specific disorders of children range from a high of 8.6% for attention-deficit/hyperactivity disorder to a low of 0.1% for eating disorders (Merikangas et al., 2010). Similarly, the prevalence estimates of any DSM-IV disorder among adolescents are 40.3% at 12 months (79.5% of lifetime cases), the most common disorders among adolescents being anxiety followed by behavior, mood and substance use disorders (Kessler et al., 2012).

Approximately 10.8% of the older adult population had some form of mental distress in 2009, and half of nursing home residents carried a psychiatric diagnosis (SAMHSA, 2009). This does not include cognitive impairments and dementias, the most common being Alzheimer's disease (New Freedom Commission on Mental Health, 2003). Considering that in 2030 one in five US residents will be 65 years or older (Vincent & Velkoff, 2010), the need for mental health services in this population is great and will increase (SAMSHA 2009, 2012).

Disparities in Mental Health Treatment

Data from the U.S. Census Bureau (2004) demonstrate significant changes in the racial and ethnic composition of the U.S. population. Most significant is the steady increase in Hispanic or Latino population rising from 12.6% in 2000 to 30.2% in 2050 (Shrestha & Heisler, 2011). Although rates of mental illness in minority populations are estimated to be similar to those in the white population, minorities are less likely to receive mental health services for a myriad of reasons including financial, affective, cognitive and access barriers (Leong & Kalibatseva, 2012). Efforts to improve quality and access to mental health services for minority populations will need to include greater emphasis on outreach to ethnic communities, developing cultural awareness and sensitivity among individual mental healthcare providers and increasing cultural sensitivity in healthcare organizations.

Barriers to social inclusion, and accessible, effective, and coordinated treatment contribute to health disparities within the entire population (Institute of Medicine, 2005). Financial barriers include lack of parity in insurance coverage for psychiatric–mental health care and treatment, resulting in restrictions on the number and type of outpatient

2012 workgroup SCOPE DRAFT for National Review 11/20/12

351 visits and number of covered inpatient days, and high co-pays for services. The
352 payment changes anticipated by the PPACA, particularly Medicaid expansion to 133%
353 of persons above the poverty level, are likely to bring more individuals into the mental
354 health system. However, receiving actual treatment may be affected by barriers such as
355 scarcity and maldistribution of mental health providers. Geographical barriers include
356 lack of affordable, accessible public transportation in urban areas and lack of accessible
357 clinical services in rural areas. Cultural issues, including lack of knowledge, fear, and
358 stigma associated with mental illness, also constitute barriers to seeking help for mental
359 health problems. These disparities occur at a time of growing evidence regarding the
360 effectiveness of treatment for behavioral problems and psychiatric disorders.

361 *Opportunities to Partner with Consumers for Recovery and Wellness*

362 The growing demand for coordinated, cost-effective mental health psychiatric-mental
363 health nursing the opportunity to be creative in developing PMH-RN roles in care
364 coordination, enhancing PMH-APRN roles in integrated care and developing service
365 delivery models that align with what consumers want. The reimbursement shift away
366 from fee for service and towards caring for populations creates incentives to develop
367 non-traditional services that may have greater effectiveness in supporting individuals'
368 and family's movement towards mental health and building healthy communities.

369 The focus on recovery is an opening to re-vitalize PMH traditions of relationship-based
370 care where the focus is on the care and treatment of the person with the disorder, not
371 the disorder itself. By using their therapeutic interpersonal skills, PMH-RNs are able
372 assist persons with mental illness in achieving their own individual recovery and
373 wellness goals. Research specific to recovery-oriented PMH nursing practices is
374 beginning to emerge. However, more of this research needs to be conducted in varied
375 care and treatment settings; and, specific outcomes must be connected to recovery-
376 oriented nursing interventions (McLoughlin & Fitzpatrick, 2008).

377 At the systems level, current developments offer opportunities for psychiatric-mental
378 health nurses to connect to the broader nursing and health care community to achieve a

2012 workgroup SCOPE DRAFT for National Review 11/20/12

379 public health model of mental health care. In such a model, individuals would receive
380 mental health and substance use interventions at multiple points of connection with the
381 health care delivery system and the system would aim to match the intensity of service
382 with the intensity of need. The vision must aspire to create a person-centered mental
383 health system where prevention efforts are balanced with attention to individuals with
384 serious mental illness. Such a vision will require unifying nurses from a wide range of
385 specialties to create the structure for integrated care and constructing patient-centered
386 outcome evaluation strategies so that all efforts are aligned with the individual goals of
387 the person seeking care or treatment.

388 ***Structure of a person-centered, recovery oriented public health care model:***
389 ***Unifying efforts***

390 *Prevention: the promise of building resiliency*

391 In 2009 the Institute of Medicine released its report Preventing Mental, Emotional and
392 Behavioral Disorders among Young People: Progress and Possibilities (O’Connell,
393 Boat, & Warner, 2009). The report contained a landmark synthesis of what was known
394 about the onset of mental illness, risk, environmental influences and how prevention is
395 possible through strengthening protective factors and reducing risk factors. The report
396 also provided a systematic review of the science of mental illness prevention.
397 Articulating the promise of developmental neuroscience not only to map the possible
398 origins and courses of disorders, but also to demonstrate how prevention and early
399 intervention might build resiliency. Clearly the future of mental health must be grounded
400 in prevention, on platforms of effective programs such as newborn home visiting for at
401 risk mothers, early childhood interventions, increasing children’s social emotional skills,
402 and scaffolding social supports within communities (Beardslee, Chien, & Bell, 2011).
403 This paradigm shift has profound implications for PMH nurses, particularly their work
404 with children and adolescents, and their families. Creating a prevention oriented mental
405 health system will demand that PMH nurses, pediatric nurses, and family nurses
406 understand the science base that supports prevention and the scientific principles
407 aimed at helping children achieve regulation and building resiliency (Greenberg, 2006).

2012 workgroup SCOPE DRAFT for National Review 11/20/12

408 Further, it is essential that nurses promulgate how a shared science base will help
409 nurses refine interventions that are applicable in both care primary and specialty mental
410 health care (Yearwood, Pearson & Newland, 2012).

411 Understanding the environment-risk interplay has implications for prevention throughout
412 the lifespan. Such an approach recognizes the multiple determinants of mental health,
413 risk and protective factors (WHO, 2004). Reporting global initiatives on prevention,
414 WHO carefully traced the relationship of serious mental illness to social problems,
415 particularly poverty, and the relationship to nutritional, housing and occupational issues.
416 Prevention, therefore, relies on impacting social determinants of health and reducing the
417 impact of factors that increase risk, such as poverty and abuse/trauma (Onie, Farmer &
418 Behforouz, 2012). An increasingly important emphasis is strengthening the health of
419 communities, which is seen to both empower and support individuals as well as build
420 protective connectivity.

421 *Screening and early intervention*

422 Evidence that roughly half of all lifetime mental health disorders start by the mid-teens
423 (Kessler et al., 2007) increases the need for screening and early intervention in child
424 and adolescent mental distress. The synergy of prevention and developmental
425 neuroscience is progressing particularly at the juncture where early intervention targets
426 psychological processes relevant to the origins of particular mental illnesses (March,
427 2009). Evidence based programs are increasingly emerging to address early signs of
428 anxiety, depression and conduct issues in children and teens (Delaney & Staten, 2010).
429 The profound impact of early adverse childhood events (ACE) such as family
430 dysfunction and abuse on an individual's mental and physical health, throughout the
431 lifespan is well documented (Felitti et al., 1998) and informs innovative programs for
432 addressing early trauma and its impact (Brown & Barila, 2012).

433 Screening and early intervention is critical throughout the life span and will require
434 shifting attention away from pathology and dysfunction and towards optimal
435 functioning. Recent recommendations include depression screening in primary care
436 when the practice has the capacity for depression care support (USPSTF, [date](#)). There

2012 workgroup SCOPE DRAFT for National Review 11/20/12

437 is increasing interest in prevention of depression relapse and the possible mechanisms
438 that may limit its all too frequent occurrence (Farb, Anderson, Block & Siegel, 2012).
439 Embedding screening and early intervention into practice will require shifting attention
440 away from pathology and dysfunction and towards optimal functioning. Psychiatric
441 nursing will be pivotal in weaving together the emerging neuroscience that supports
442 building resiliency and the evidence-based practices that support early intervention.
443 Their efforts must extend to building communication networks with nurses in primary
444 care specialties to create prevention efforts that span disciplinary silos.

445 *Integrated care*

446 Several promising initiatives such as the Penn Resiliency program for teenage
447 depression demonstrate how to structure intervention early as signs of mental distress
448 are emerging. In this program, using a cognitive behavioral therapy (CBT) approach,
449 preadolescents are taught how to challenge negative thinking; i.e. evaluate the
450 accuracy of the thought, the evidence to support it and then devise an alternate
451 response. This program has been implemented in a variety of settings, including
452 schools. In program outcomes across 13 studies, data demonstrate that the intervention
453 prevents symptoms of anxiety and depression (Gillham & Reivich, nd). Health care
454 systems such as Intermountain Healthcare have developed scales for systematically
455 screening health care consumers and then, based on the scale scores, professionals
456 complete a Mental Health Integration form. The health care consumer is then assigned
457 a level of treatment that matches his/her level of service need (Intermountain
458 Healthcare, 2009). Such secondary prevention efforts of school based health centers
459 and large primary care organizations such as Intermountain must become the norm if
460 APRNs are to engineer systems where persons are treated holistically, and mental
461 health and medical needs are systematically acknowledged with equal vigor. This effort
462 will demand that nurses see themselves as one workforce while recognizing the unique
463 skills that each specialty brings to the team.

464 Problems such as high costs, fragmentation, gaps in coverage and care, and tendency
465 to deliver care in highly specialized subsystems in the US healthcare system have

2012 workgroup SCOPE DRAFT for National Review 11/20/12

466 provided momentum to the movement to an integrated care system. Integrated care
467 involves caring for the whole person in a single place, an organization of services that is
468 both more effective and less costly (Manderscheid, 2012). Manderscheid (2012)
469 believes the pace of organizational change to accommodate integrated care is
470 accelerating, “like snow in an avalanche”. Initially models of integrated care called for
471 variations in co-location of services where the emphasis of treatments depended on the
472 needs of the population (National Council for Community Behavioral Healthcare, 2009;
473 Parks et al., 2005). Evolving models are diverse and increasingly rely on technology
474 and the innovations such as the health care home to integrate services (Collins,
475 Hewson, Munger, & Wade, 2010). Psychiatric nurses, who always remain close to the
476 needs of the consumer, must assure that as systems of integrated care are constructed,
477 there is a parallel effort to assure that individuals can access them, are not intimidated by
478 them, and know how to make the most of the serviced offered (Geis & Delaney, 2011).
479 Integration should also be guided by the voice of consumers who outline how to build
480 systems on collaboration, effective communication, use of peer navigators and drawing
481 upon the family/community as critical supports (CalMed, 2011).

482 *Technology of a Public Health Model of Mental Health Care*

483 Health care technology will be expanded in the coming decade via increasing use of
484 tele-health and internet delivered services, Health Information Technology (HIT) to
485 connect service sectors and build care coordination, and in data systems to track
486 outcomes and engineer rapid quality improvement. In their vision for the use of health
487 information technology, SAMSHA (2011) plans innovation support of HIT and the
488 Electronic Health Record (EHR) to reach a 2014 goal of specialty behavioral health care
489 interoperating with primary care. Within this initiative are plans for developing the
490 infrastructure for an interoperable EHR and addressing the accompanying privacy,
491 confidentiality and data standards. Such information exchange is anticipated to
492 integrate care, contain costs and increase consumers' control of their personal health
493 care and health information.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

494 Internet-delivered behavioral health interventions, such as online cognitive-behavioral
495 treatments for depression and anxiety, are being rapidly developed and their key
496 elements and outcomes increasingly clarified (Bastelaar et al., 2011; Bennett &
497 Glasgow, 2009). Rapid growth in internet behavioral health treatment is likely to
498 continue, and must address the challenge of creating interventions with fidelity to the
499 framework of the original intervention and careful measurement of outcomes.

500 *Emerging models of acute care*

501 While there is widespread agreement among mental health providers and consumers
502 agree that treatment should be provided in the least restrictive environment, there is
503 also recognition that when needed, inpatient services must be available for those in
504 crisis (NAMI, 2011). The continual shrinkage of inpatient psychiatric beds in the United
505 States has resulted by some estimates in a deficit of nearly 100,000 inpatient beds;
506 causing increases in homelessness, emergency room use, and use of jails and prisons
507 as de-facto psychiatric inpatient treatment (Bloom, Krishnan, & Lockey, 2008;
508 Treatment Advocacy Center, nd). In tandem with efforts to preserve needed inpatient
509 beds are evolving models to provide acute care services to individuals in crisis both
510 within emergency departments and on small specialty units (Knox, Stanley, Currier,
511 Brenner, Ghahramanlou-Holloway & Brown, 2012; Kowal, Swenson, Aubry, Marchand
512 & MacPhee, 2011).

513 The integration of Mental Health Recovery components into all service systems,
514 including all forms of acute treatment, is now considered vital. This includes all forms of
515 acute treatment. Persons in crisis need a safe environment and then, as their illness
516 stabilizes, a culture that empowers them to re-engage with life in the community
517 (Tierney & Kane, 2011; Barker & Buchanan-Barker, 2010; Sharfstein, 2009).

518 Consumers, the federal government and regulators believe that to reach these goals
519 psychiatric services must be recovery-oriented and delivered using a person-centered
520 approach.

521 Since the elements of the recovery framework mirror the Institute of Medicine's
522 indicators for quality in health services (IOM, 2001), PMH nurses now have a platform

2012 workgroup SCOPE DRAFT for National Review 11/20/12

523 for assessing quality in inpatient psychiatric care. This is a welcome expansion of
524 inpatient quality indicators which in the last decade have centered on limiting restraint
525 and seclusion use (Joint Commission, 2010; Stefan, 2006). While restraint reduction is
526 critical, this narrow focus on quality fails to recognize that in addition to a safe
527 environment, individuals with serious mental illness need services that are person-
528 centered and recovery-oriented. PMH nurses, as the single largest professional group
529 practicing in inpatient arenas, must provide leadership in constructing recovery oriented
530 environments and measuring these efforts with tools that capture the social validity of
531 the services provided; i.e., the extent to which the type of help provided in inpatient care
532 is seen as acceptable and having a positive impact in ways important to consumers
533 (Ryan et al., 2008).

534 *Workforce needed to construct a Public Health Model of Mental Health Care, Build*
535 *recovery oriented inpatient units, and innovate with Health IT*

536 Availability of a mental health workforce with the appropriate skills to implement
537 necessary changes in the health care system, as well as appropriate geographic
538 distribution of this workforce, is crucial to improving access and quality. While the overall
539 number of mental health professionals appears adequate, rural areas face shortages of
540 clinicians (SAMSHA 2012). Independent of health care reform and its potential to
541 increase access through expansion of health insurance, an estimated 56 million
542 individuals nationally will face difficulties assessing needed health care because of
543 shortages of providers in their communities (National Association of Community Health
544 Centers [NACHC], 2012).

545 Nursing models for rural mental health care are specifically designed to address the
546 interplay of poverty, mental illness, and social issues (Hauenstein, 2008). Such nursing
547 models recognize that resource-poor environments require service models that move
548 clients into self-management and bridge systems so that medical issues are addressed.
549 The need for PMH nurses is great because their command of multiple bodies of
550 knowledge (medical science, neurobiology of psychiatric disorders, treatment methods,
551 and relationship science) positions them as the healthcare professionals best suited to

2012 workgroup SCOPE DRAFT for National Review 11/20/12

552 facilitate connections between mental health, primary care, acute care, and case
553 management systems (Hanrahan & Sullivan-Marx, 2005).

554 PMH-APRNs are trained and educated to provide a full scope of behavioral health
555 services, including both substance abuse and mental health services (Funk et al,
556 2005). Particularly in rural areas, there is a great need for providers who can provide
557 such a range of services, including medication management, given that the supply of
558 psychiatrists is showing only modest increases (Vernon, Salsberg, Erikson, & Kirch,
559 2009). Achieving access and quality goals will demand that regulatory barriers that
560 restrict scope of practice and restrictive reimbursement policies that limit healthcare
561 consumer access to APRNs are addressed. PMH-APRNs will also need to enhance
562 systematic data collection on practice and outcomes to document their contribution to
563 quality healthcare.

564 Several curriculum frameworks have been developed to prepare nurses with the
565 appropriate knowledge and skills to meet future health care challenges. Essential PMH
566 competencies have been presented for all practicing RNs (Psychiatric Mental Health
567 Substance Abuse Essential Competencies Taskforce of the American Academy of
568 Nursing Psychiatric Mental Health Substance Abuse Expert Panel, 2012). A curriculum
569 to integrate recovery into PMH nursing practice is being produced by the APNA
570 Recovery to Practice (RTP) curriculum committee and will be disseminated by SAMSHA
571 as part of the Recovery to Practice initiative. A key aspect of this curriculum
572 development and program development in general is having consumers of these mental
573 health services at the table and contributing toward the development of these systems
574 of care (SAMHSA, 2010).

575 A comprehensive blueprint for building the PMH-APRN workforce has been suggested
576 which includes recommendations for how the specialty will increase its numbers and
577 prepare practitioners with the specific competencies needed to build a transformed
578 mental health system (Hanrahan, Delaney & Stuart, 2012). This workforce plan calls on
579 PMH-APRNs to include the role of individuals in recovery into every aspect of planning
580 and delivery of mental health care. An additional emphasis focuses on expanding the

2012 workgroup SCOPE DRAFT for National Review 11/20/12

581 capacity of communities to effectively identify their needs and promote behavioral health
582 and wellness. Indeed, the coming era will demand strong alliances with individuals,
583 families and communities to build health, recovery and resilience.

584 ***Psychiatric–Mental Health Nursing Leadership in Transforming the Mental Health***
585 ***System***

586 In the course of their practice, it is critical that PMH nurses consider the particular vision
587 of mental health care that informs their practice. Federal agencies, commissions, and
588 advocacy groups have identified a future vision of a mental healthcare system to be
589 person-centered, recovery-oriented, and organized to respond to all consumers in need
590 of services. These reports converge on several points, but most crucial is that a
591 transformed mental health system is centered on the person. Key to this vision are
592 strategies for remedying the inadequacy and fragmentation of services, and for creating
593 a workforce to carry out the transformation. There is particular emphasis on providing
594 services to children, adolescents, older adults, and other underserved populations. In
595 leading the transformation of the mental healthcare delivery system, PMH nurses must
596 understand the key threads in the government/agency/consumer group plan and the
597 factors that can affect enactment.

598 The transformed mental health system will require nurses who understand systems and
599 can work between and within systems, connecting services and acting as an important
600 safety net in the event of service gaps. PMH nurses are perfectly positioned to fill this
601 role and make significant contributions to positive clinical recovery outcomes for this
602 vulnerable, and often underserved, population.

603 **Definition of Psychiatric–Mental Health Nursing**

604 *Nursing’s Social Policy Statement* (ANA, 2010) defines nursing as “the protection,
605 promotion, and optimization of health and abilities, prevention of illness and injury,
606 alleviation of suffering through the diagnosis and treatment of human response, and
607 advocacy in the care of individuals, families, communities, and populations.”

608 Psychiatric–mental health nursing is a specialized area of nursing practice committed to
609 promoting mental health through the assessment, diagnosis, and treatment of

2012 workgroup SCOPE DRAFT for National Review 11/20/12

610 behavioral problems and psychiatric disorders. Psychiatric–mental health nursing
611 intervention is an art and a science, employing a purposeful use of self and a wide
612 range of nursing, psychosocial, and neurobiological research evidence to produce
613 effective outcomes.

614 PMH nurses work with people who are experiencing physical, psychological, mental and
615 spiritual distress. They provide comprehensive, person-centered mental health and
616 psychiatric care in a variety of settings across the continuum of care. Essential
617 components of this specialty practice include health and wellness promotion through
618 identification of mental health issues, prevention of mental health problems, care of
619 mental health problems, and treatment of persons with psychiatric disorders, including
620 substance use disorders. Due to the complexity of care in this specialty, the preferred
621 educational preparation is at the baccalaureate level with credentialing by the American
622 Nurses Credentialing Center (ANCC).

623 The role of the PMH nurse is to not only provide care and treatment for the healthcare
624 consumer, but to develop partnerships with healthcare consumers to assist them with
625 their individual recovery goals. These goals may include: renewing hope, redefining self
626 beyond the illness, incorporating the illness, becoming involved with meaningful
627 activities, overcoming barriers to social inclusion, assuming control, becoming
628 empowered and exercising citizenship, managing symptoms, and being supported by
629 others (Davidson, O'Connell, Sells & Stachel, 2003). The PMH nurse has the
630 responsibility to do more for the person when the person can do less, and to do less for
631 the person when s/he is able to do more for her/his self. In this way PMH nurses
632 develop and implement nursing interventions to assist the person in achieving recovery-
633 oriented outcomes (McLoughlin, 2011). This philosophy of directing and providing care
634 when the person is in acute distress and transferring the decision-making and self-care
635 to the individual as her/his condition improves is rooted in Peplau's theory of
636 Interpersonal Relations in Nursing (Peplau, 1991).

637 An important focus of PMH nursing is substance use disorders. Further, PMH nurses
638 provide basic care and treatment, general health teaching, health screening and
639 appropriate referral for treatment of general or complex physical health problems

2012 workgroup SCOPE DRAFT for National Review 11/20/12

640 (Psychiatric Mental Health Substance Abuse Essential Competencies Taskforce of the
641 American Academy of Nursing Psychiatric Mental Health Substance Abuse Expert
642 Panel, 2012; Haber & Billings 1995). The PMH nurse’s assessment synthesizes
643 information obtained from interviews, behavioral observations, and other available data.
644 From these, the PMH nurse determines diagnoses or problem statements that are
645 congruent with available and accepted classification systems. This synthesis and
646 development of a problem or area of focus differentiates the PMH nurse from others
647 who work as nursing staff who may gather data for the PMH nurse. Next, personal goals
648 or outcomes are established, with the individual directing this process as much as
649 possible. Finally, a treatment plan based on assessment data and theoretical premises
650 is developed. The PMH nurse then selects and implements interventions to assist a
651 person in achieving their recovery goals and periodically evaluates both attainment of
652 the goals and the effectiveness of the interventions. Use of standardized classification
653 systems enhances communication and permits the data to be used for research.
654 However, in keeping with person-centered, recovery-oriented practice, the
655 goal/outcome development must be individualized as much as possible, ideally with the
656 consumer developing her/his own goals with assistance from the PMH nurse (Adams &
657 Grieder, 2005; McLoughlin & Geller, 2010).

658 Mental health problems and psychiatric disorders are addressed across a continuum of
659 care. A continuum of care consists of an integrated system of settings, services,
660 healthcare clinicians, and care levels spanning states from illness to wellness. The
661 primary goal of a continuum of care is to provide treatment that allows the individual to
662 achieve the highest level of functioning in the least restrictive environment.

663 **Phenomena of Concern for Psychiatric-Mental Health Nurses**

664 Phenomena of concern for psychiatric-mental health nurses are dynamic, exist in all
665 populations across the lifespan and include:

- 666 • Promotion of optimal mental and physical health and well-being and
- 667 • Prevention of mental and behavioral distress/illness
- 668 • Promotion of social inclusion of mentally and behaviorally fragile individuals

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 669 • Co-occurring mental health and substance use treatment
- 670 • Co-occurring mental health and medical illness
- 671 • Alterations in thinking, perceiving, communicating and functioning related to
- 672 psychological and physiological distress
- 673 • Psychological and physiological distress resulting from physical, interpersonal and/or
- 674 environmental trauma
- 675 • Psychogenesis and individual vulnerability
- 676 • Complex clinical presentations confounded by poverty and poor, inconsistent or toxic
- 677 environmental factors
- 678 • Alterations in self-concept related to loss of physical organs and/or limbs, psychic
- 679 trauma, developmental conflicts or injury
- 680 • Individual, family or group isolation and difficulty with interpersonal relatedness
- 681 • Self-harm and self-destructive behaviors including mutilation and suicide
- 682 • Violent behavior including physical abuse, sexual abuse, and bullying,
- 683 • Low health literacy rates contributing to treatment non-adherence

684 *Levels of Psychiatric–Mental Health Registered Nurse Practice.*

685 There are three levels of Practice: The first level of PMH Practice is the Psychiatric–
686 Mental Health Registered Nurse (PMH-RN), with educational preparation within a
687 Bachelor’s Degree, Associates’ Degree, or a Diploma program. The next level of PMH
688 Practice is the Psychiatric–Mental Health Advanced Practice Registered Nurse (PMH-
689 APRN) with educational preparation within a Masters’ Degree program. Two categories
690 of practice exist in this advanced practice level, the PMHCNS and the PMHNP. The
691 third level of practice is the Doctor of Nursing Practice (DNP) with educational
692 preparation within a Clinical Doctoral Degree program as described by the American
693 Association of Colleges of Nursing (AACN, 2004). The PMH-APRN and the DNP-PMH

2012 workgroup SCOPE DRAFT for National Review 11/20/12

694 have the same clinical scope of practice. The DNP-PMH has advanced education in
695 systems function and analysis.

696 *Psychiatric–Mental Health Registered Nurse (PMH-RN)*

697 A Psychiatric–Mental Health Registered Nurse (PMH-RN) is a registered nurse who
698 demonstrates competence, including specialized knowledge, skills, and abilities,
699 obtained through education and experience in caring for persons with mental health
700 issues, mental health problems, psychiatric disorders, and co-occurring psychiatric and
701 substance use disorders.

702 The science of nursing is based on a critical thinking framework, known as the nursing
703 process, composed of assessment, diagnosis, outcomes identification, planning,
704 implementation, and evaluation. These steps serve as the foundation for clinical
705 decision making and are used to provide an evidence base for practice (ANA, 2004).

706 Psychiatric–mental health registered nursing practice is characterized by the use of the
707 nursing process to treat people with actual or potential mental health problems,
708 psychiatric disorders, and co-occurring psychiatric and substance use disorders to:
709 promote and foster health and safety; assess dysfunction and areas of individual
710 strength; assist persons achieve their own personal recovery goals by gaining, re-
711 gaining or improving coping abilities, living skills and managing symptoms; maximize
712 strengths; and prevent further disability. Data collection at the point of contact involves
713 observational and investigative activities, which are guided by the nurse’s knowledge of
714 human behavior and the principles of the psychiatric interviewing process.

715 The data may include but is not limited to the healthcare consumer’s:

- 716 • Central complaint, focus, or concern and symptoms of major psychiatric, substance
717 related, and medical disorders.
- 718 • Strengths, supports, and individual goals for treatment.
- 719 • History and presentation regarding suicidal, violent, and self-mutilating behaviors.
- 720 • History of ability to seek professional assistance before engaging in behaviors
721 dangerous to self or others.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 722 • History of reasons why it may have been difficult in the past to follow-through with
723 suggested or prescribed treatment.
- 724 • Pertinent family history of psychiatric disorders, substance abuse, and other mental
725 and relevant physical health issues.
- 726 • Evidence of abuse, neglect, or trauma.
- 727 • Stressors, contributing factors, and coping strategies.
- 728 • Demographic profile and history of health patterns, illnesses, past treatments, and
729 difficulties and successes in follow-through.
- 730 • Actual or potential barriers to adherence to recommended or prescribed treatment.
- 731 • Health beliefs and practices.
- 732 • Methods of communication.
- 733 • Religious and spiritual beliefs and practices.
- 734 • Cultural, racial, and ethnic identity and practices.
- 735 • Physical, developmental, cognitive, mental status, emotional health concerns, and
736 neurological assessment.
- 737 • Daily activities, personal hygiene, occupational functioning, functional health status,
738 and social roles.
- 739 • Work, sleep, and sexual functioning.
- 740 • Economic, political, legal, and environmental factors affecting health.
- 741 • Significant support systems and community resources, including those that have
742 been available and underutilized.
- 743 • Knowledge, satisfaction, and motivation to change, related to health.
- 744 • Strengths and competencies that can be used to promote health.
- 745 • Current and past medications, both prescribed and over-the-counter, including
746 herbs, alternative medications, vitamins, or nutritional supplements.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 747 • Medication interactions and history of side effects and past effectiveness.
- 748 • Allergies and other adverse reactions.
- 749 • History and patterns of alcohol, substance, and tobacco use, including type, amount,
750 most recent use, and withdrawal symptoms.
- 751 • Complementary therapies used to treat health and mental illness and their
752 outcomes.

753 The work of psychiatric–mental health registered nurses is accomplished through the
754 interpersonal relationship, therapeutic intervention skills, and professional attributes.
755 These attributes include but are not limited to self-awareness, empathy, and moral
756 integrity, which enable psychiatric–mental health nurses to practice the artful use of self
757 in therapeutic relationships. Some characteristics of artful therapeutic practice are
758 respect for the person / family, availability, spontaneity, hope, acceptance, sensitivity,
759 vision, accountability, advocacy, and spirituality.

760 Psychiatric–mental health registered nurses play a significant role in the articulation and
761 implementation of new paradigms of care and treatment that place the healthcare
762 consumer at the center of the care delivery system. PMH-RNs are key members of
763 interdisciplinary teams in implementing initiatives such as: fostering the development of
764 person-centered, trauma informed care environments in an effort to promote recovery
765 and reduce or eliminate the use of seclusion or restraints; promoting individually-driven,
766 person-centered treatment planning processes; and, the development of skill-building
767 programs to assist individuals to achieve their own goals.

768 Psychiatric–mental health registered nurses maintain current knowledge of advances in
769 genetics and neuroscience and their impact on psychopharmacology and other
770 treatment modalities. In partnership with healthcare consumers, communities, and other
771 health professionals, psychiatric–mental health nurses provide leadership in identifying
772 mental health issues, and in developing strategies to ameliorate or prevent them.

773 Psychiatric–Mental Health Nursing Clinical Practice Settings

2012 workgroup SCOPE DRAFT for National Review 11/20/12

774 Psychiatric–mental health registered nurses practice in a variety of clinical settings
775 across the care continuum and engage in a broad array of clinical activities including,
776 but not limited to, health promotion and health maintenance; intake screening,
777 evaluation, and triage; case management; provision of therapeutic and safe
778 environments; promotion of self-care activities; administration of psychobiological
779 treatment regimens and monitoring response and effects; crisis intervention and
780 stabilization; and psychiatric rehabilitation, or interventions that assist in a person's
781 recovery. PMH nurses may be paid for their services on a salaried, contractual, or fee-
782 for-service basis.

783 In the 21st century, advances in the neurosciences, genomics and psychopharma-
784 cology, as well as evidenced based practice and cost-effective treatment, enable the
785 majority of individuals, families and groups who are in need of mental health services to
786 be cared for in community settings. Acute, intermediate, and long-term care settings still
787 admit and care for healthcare consumers with behavioral and psychiatric disorders.
788 However, lengths of stay, especially in acute and intermediate settings, have decreased
789 in response to fiscal mandates, the availability of community-based settings, and
790 consumer preference.

791 *Crisis Intervention and Psychiatric Emergency Services*

792 One of the most challenging clinical environments in psychiatric nursing is the
793 psychiatric emergency department. Emergency departments are fast paced, often over
794 stimulating environments, with typically limited resources for those individuals with a
795 psychiatric and/or substance related emergencies. Psychiatric emergency service can
796 be hospital or community based. The specific models of care continue to evolve and
797 develop based on identified local health care needs. The current models in dealing with
798 psychiatric emergencies include consultative services in a medical center or hospital
799 emergency department (these psychiatric services may either be internally based or
800 externally contracted); an enhanced, autonomous psychiatric emergency department;
801 extended observation units; crisis stabilization units; respite services; and, mobile crisis
802 teams (Glick, Berlin, Fishkind, & Zeller, 2008). Extended observation units, crisis
803 stabilization units, respite service and mobile crisis teams are alternative treatment

2012 workgroup SCOPE DRAFT for National Review 11/20/12

804 options for individuals with a psychiatric emergency or crisis that does not require
805 inpatient psychiatric treatment.

806 Acute Inpatient Care

807 This setting involves the most intensive care and is reserved for acutely ill patients who
808 are at imminent risk for harming themselves or others, or are unable to care for their
809 basic needs because of their level of impairment. This treatment is typically short-term,
810 focusing on crisis stabilization. These units may be in a psychiatric hospital, a general
811 care hospital, or a publicly funded psychiatric facility.

812 Intermediate and Long-Term Care

813 Intermediate and long-term care facilities may admit patients but more often they
814 receive patients transferred from acute care settings. Intermediate and long-term care
815 provides treatment, habilitation and rehabilitation for patients who are at chronic risk for
816 harming themselves or others due to mental illness or who are unable to function with
817 less intense supervision and support. Long-term inpatient care usually involves a
818 minimum of three months. Both public and private psychiatric facilities provide this type
819 of care. Long-Term care hospitals also include those state hospitals that admit patients
820 through the criminal justice system. Often these forensic patients must remain in locked
821 facilities for long periods of time related to state statutes and legal statuses rather than
822 clinical status.

823 Partial Hospitalization and Intensive Outpatient Treatment

824 The aim of partial hospitalization and intensive outpatient programs is acute symptom
825 stabilization with safe housing options. Partial hospitalization and Intensive Outpatient
826 programs admit patients who are in acute need of treatment, however, do not require 24
827 hour medical management or 24 hour nursing care. These programs function as free-
828 standing programs as well as serve as step-down programs for patients discharged
829 from inpatient units.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

830 **Residential Services**

831 A residential facility provides twenty-four-hour care and housing for an extended period
832 period. Services in typical residential treatment facilities include psychoeducation for
833 symptom management and medications, assistance with vocational training, and, in the
834 case of the severely and persistently mentally ill, may include training for activities of
835 daily living. Independent living is often a goal for residential treatment facilities.

836 **Community-Based Care**

837 Psychiatric–mental health registered nurses provide care within the community as an
838 effective method of responding to the mental health needs of individuals, families, and
839 groups. Community-based care refers to all non-hospital/facility based care, and
840 therefore may include care delivered in partnership with patients in their homes,
841 worksites, mental health clinics and programs, health maintenance organizations,
842 shelters and clinics for the homeless, crisis centers, senior centers, group homes, and
843 other community settings. Schools and colleges are an important site of mental health
844 promotion, primary prevention, and early intervention programs for children and youth
845 that involve psychiatric–mental health registered nurses. Psychiatric–mental health
846 registered nurses are involved in educating teachers, parents, and students about
847 mental health issues and in screening for depression, suicide risk, post-traumatic stress
848 disorder, alcohol, substance, and tobacco use.

849 **Assertive Community Treatment (ACT)**

850 ACT is a team treatment approach designed to provide comprehensive, community-
851 based psychiatric treatment, rehabilitation, and support to persons with serious and
852 persistent mental illnesses (Assertive Community Treatment Association, 2012). An
853 ACT team is comprised of a group of professionals whose background and training
854 include social work, rehabilitation, peer counseling, nursing and psychiatry. The ACT
855 approach provides highly individualized services directly to consumers 24 hours a day,
856 seven days a week, 365 days. A 2003 study on ACT teams found that having a full-time
857 nurse on the team was rated as the most important ingredient on an ACT team
858 (McGrew, Pescosilido & Wright, 2003).

2012 workgroup SCOPE DRAFT for National Review 11/20/12

859 **Definition of Psychiatric–Mental Health Advanced Practice Nursing (PMH-APRN).**

860 The American Nurses Association (ANA) defines Advanced Practice Registered Nurses
861 (APRNs) as professional nurses who have successfully completed a graduate program
862 of study in a nursing specialty that provides specialized knowledge and skills that form
863 the foundation for expanded roles in health care.

864 **The psychiatric–mental health advanced practice nurse** is educated at the master’s
865 or doctoral level with the knowledge, skills and abilities to provide continuous and
866 comprehensive mental health care, including assessment, diagnosis, and treatment
867 across settings. Psychiatric-mental health advanced practice nurses (PMH-APRN)
868 include both nurse practitioners (PMH-NP) and clinical nurse specialists (PMH-CNS).
869 Psychiatric-mental health advanced practice nurses are clinicians, educators,
870 consultants and researchers who assess, diagnose, and treat individuals and families
871 with behavioral and psychiatric problems/disorders or the potential for such disorders.
872 Psychiatric–mental health nursing is necessarily holistic and considers the needs and
873 strengths of the individual, family, group, and community.

874 “Advanced Practice Registered Nurses play a pivotal role in the future of health care.
875 APRNs are often primary care providers and are at the forefront of providing preventive
876 care to the public” (ANA, 2012). Demand for health care services will continue to grow,
877 as millions of Americans gain health insurance under the Affordable Care Act and Baby
878 Boomers dramatically increase Medicare enrollment. The nation increasingly will call
879 upon advanced practice registered nurses (APRNs) to meet these needs and
880 participate as key members of health care teams (ANA, 2012).

881 **Consensus Model- LACE [Licensure, Accreditation, Certification and Education]**

882 The Consensus Model for Advanced Practice Registered Nurse (APRN) Regulation –
883 focusing on licensure, accreditation, certification and education (LACE) was completed
884 in 2008, by the APRN Consensus Work Group & the National Council of State Boards
885 of Nursing APRN Advisory Committee. Broadly, the model identifies four APRN roles
886 for which to be certified –clinical nurse specialist (CNS), certified nurse practitioner
887 (CNP), certified registered nurse anesthetist (CRNA) and certified nurse midwife (CNM).

2012 workgroup SCOPE DRAFT for National Review 11/20/12

888 Each of these roles is further specified by a focused population for which they have
889 specialized graduate educational preparation. Finally, a nurse must demonstrate
890 specific competencies as outlined by their specialty practice area (NCSBN Joint
891 Dialogue Group Report, 2008).

892 All APRNs are educationally prepared to provide a scope of services to a population
893 across the lifespan as defined by nationally recognized role and population-focused
894 competencies; however, the emphasis and implementation within each APRN role
895 varies. The emphasis and implementation of services or care provided by APRNs varies
896 based on care needs (NCSBN Joint Dialogue Group Report, 2008)

897 The full scope and standards of practice for psychiatric–mental health advanced
898 practice nursing is set forth in this document. While individual PMH-APRNs may actually
899 implement portions of the full scope and practice based on their role, position
900 description, and practice setting, it is, importantly, the full breadth of the knowledge
901 base that informs their practice.

902 PMH-APRN practice focuses on the application of competencies, knowledge, and
903 experience to individuals, families, or groups with complex psychiatric–mental health
904 problems. Promoting mental health in society is a significant role for the PMH-APRN, as
905 is collaboration with and referral to other health professionals, as either the individual
906 need or the PMH-APRN's practice focus may dictate.

907 The scope of advanced practice in psychiatric–mental health nursing is continually
908 expanding, consonant with the growth in needs for service, practice settings, and the
909 evolution of various scientific and nursing knowledge bases. PMH-APRNs are
910 accountable for functioning within the parameters of their education and training, and
911 the scope of practice as defined by their state practice acts. PMH-APRNs are
912 responsible for making referrals for health problems that are outside their scope of
913 practice. Although many primary care clinicians treat some symptoms of mental health
914 problems and psychiatric disorders, the PMH-APRN provides a full range of
915 comprehensive services that constitute primary mental health and psychiatric care and
916 treatment.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

917 PMH-APRNs are accountable for their own practice and are prepared to perform
918 services independent of other disciplines in the full range of delivery settings. Additional
919 functions of the PMH-APRN include prescribing psychopharmacological agents,
920 integrative therapy interventions, various forms of psychotherapy, community
921 interventions, case management, consultation and liaison, clinical supervision, program,
922 system and policy development, expanded advocacy activities, education, and
923 research.

924 The settings and arrangements for psychiatric–mental health nursing practice vary
925 widely in purpose, type, and location, and in the auspices under which they are
926 operated. The PMH-APRN may be self-employed or employed by an agency, practice
927 autonomously or collaboratively, and bill clients for services provided.

928 Psychotherapy

929 Psychotherapy interventions include all generally accepted and evidence based
930 methods of brief or long-term therapy, specifically including individual therapy, group
931 therapy, marital or couple therapy, and family therapy using a range of therapy models
932 including, but not limited to, dynamic insight-oriented, Cognitive Behavioral Therapy
933 (CBT), Dialectical Behavioral Therapy (DBT), and supportive interpersonal therapies to
934 promote insight, produce behavioral change, maintain function and promote recovery.

935 Psychotherapy denotes a formally structured relationship between the therapist (PMH-
936 APRN) and the healthcare consumer for the explicit purpose of effecting negotiated
937 outcomes. This treatment approach to mental disorders is intended to alleviate
938 emotional distress or symptoms, to reverse or change maladaptive behaviors, and to
939 facilitate personal growth and development. The psychotherapeutic contract with the
940 consumer is usually verbal but may be written. The contract includes well accepted
941 elements such as purpose of the therapy, treatment goals, time, place, fees,
942 confidentiality and privacy provisions, and emergency after-hours contact information.

943 Psychopharmacological Interventions

944 Psychopharmacological interventions include the prescribing or recommending of
945 pharmacologic agents and the ordering and interpretation of diagnostic and laboratory

2012 workgroup SCOPE DRAFT for National Review 11/20/12

946 testing. Collaboration with the person seeking help is essential to promote adherence
947 and recovery. In utilizing any psychobiological intervention, including the prescribing of
948 psychoactive medications, the PMH-APRN intentionally seeks specific therapeutic
949 responses, anticipates common side effects, safeguards against adverse drug
950 interactions, and is alert for unintended or toxic responses. Current technology and
951 research are utilized, including genomic testing, to help understand medication efficacy.

952 **Case Management**

953 Case Management by the PMH-APRN involves population specific nursing knowledge
954 coupled with research, knowledge of the social and legal systems related to mental
955 health, and expertise to engage a wide range of services for the consumer regardless of
956 their age or the healthcare setting. The PMH-APRN is the point person, responsible for
957 the integration of all care and decision-making around that care. The PMH-APRN case
958 manager designates an organized, coordinated approach to care by overseeing or
959 directly engaging in case management activities. The PMH-APRN, case manager
960 identifies and analyzes real or potential barriers to care and intervenes to help provide
961 access to appropriate levels and types of care and treatment to achieve optimum
962 outcomes. Case manager interventions may be with a single client, a designated family,
963 group or population.

964 **Program, System and Policy Development and Management**

965 The PMH-APRN may focus on the mental health needs of the population as a whole on
966 various levels including; community, state, national or international. This focus involves
967 the design, implementation, management and evaluation of programs and systems to
968 meet the mental health needs of a general population (e.g. persons with serious
969 mentally illnesses and co-occurring substance use disorders) or target a population at
970 risk for developing mental health problems through prevention, health and wellness
971 promotion, identification and amelioration of risk factors, screening, and early
972 intervention. These activities are informed by the full range of nursing knowledge which
973 includes a holistic approach to individuals, families, and communities that is cognizant
974 and respectful of cultural and spiritual norms and values. Additionally, policy, practice,

2012 workgroup SCOPE DRAFT for National Review 11/20/12

975 program management, quality management, and data analysis knowledge and skills are
976 essential for success in this arena. This area of practice has taken on a greater
977 importance since the 2010 Institute of Medicine’s (IOM), consensus report on the future
978 of nursing. One of the key messages of this report is that “Nurses should be full
979 partners, with physicians and other health care professionals, in redesigning health care
980 in the United States” (IOM, 2010, p.3). The PMH-RN with advanced education and
981 experience may assume these responsibilities in select instances.

982 Psychiatric Consultation-Liaison Nursing (PCLN)

983 Psychiatric consultation-liaison (PCLN) nursing, is part of a PMH-APRN’s practice that
984 emphasizes the assessment, diagnosis and treatment of behavioral, cognitive,
985 developmental, emotional and spiritual responses of individuals, families and significant
986 others with actual or potential physical illness(es) and/or dysfunction. Psychiatric
987 consultation-liaison practice, by definition encompasses both consultation and liaison
988 activities that occur in settings other than traditional psychiatric settings, most often in
989 medical settings.

990 Consultation is an interactive process between a consultant, who possesses expertise
991 and a consultee, who is seeking advice and knowledge. It is an interpersonal
992 educational process in which the consultant collaborates with an individual or a group
993 that influences and participates in healthcare delivery and has requested assistance in
994 problem-solving (Blake, 1977; Lippitt & Lippitt, 1978). The recipient of PCLN
995 consultation service may be the individual, family member(s), health care provider(s),
996 groups and/or organizations. The term *liaison* is used to describe the linkage of
997 healthcare professionals to facilitate communication, collaboration, and establishing
998 partnerships (Robinson, 1987). The liaison process is often used to explicate the
999 teaching or educative component of PCLN practice. The goals of consultation and
1000 liaison are mutually complimentary and interdependent. PCLN uses both processes in
1001 conjunction with specific theoretical knowledge, clinical expertise and an ability to
1002 synthesize and integrate information to influence healthcare delivery systems (Krupnick,
1003 2003; Lewis & Levy, 1982; Robinson, 1987).

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1004 Development of the PCLN role continues, as does international expansion of the role
1005 (Sharrock, 2011). The PCLN uses consultation as a modality to provide effective
1006 psychiatric and psychosocial care for healthcare consumer/families and enhance the
1007 abilities of non-psychiatric healthcare providers to provide such care. Psychiatric-mental
1008 health consultation may be accomplished by either direct consultation or indirect
1009 consultation models. In the direct model the consultee is typically the healthcare
1010 consumer or family, whereas in the indirect model, the consultee and focus of
1011 interventions is the care provider or organization.

1012 ***Clinical Supervision***

1013 The PMH-APRN provides clinical supervision to assist other mental health clinicians to
1014 evaluate their practice, expand their clinical practice skills, to meet the standard
1015 requirement for ongoing peer consultation, and for essential peer supervision. This
1016 process is aimed at professional growth and development rather than staff performance
1017 evaluation, and may be conducted in an individual or group setting. As a clinical
1018 supervisor, the PMH-APRN is expected to both be involved in direct care and to serve
1019 as a clinical role model and a clinical consultant.

1020 Through educational preparation in individual, group and family therapy, and clinical
1021 experience, the PMH-APRN is qualified to provide clinical supervision at the request of
1022 other mental health clinicians and clinician-trainees. Although not exactly the same as a
1023 therapy relationship, the PMH-APRN uses similar theories and methods to assist
1024 clinicians in examining and understanding their practices and developing new skills.
1025 PMH-APRN nurses providing clinical supervision must be aware of the potential for
1026 impaired professional objectivity or exploitation when they have dual or multiple
1027 relationships with supervisees or healthcare consumers. The nurse should avoid
1028 providing clinical supervision for people with whom they have pre-existing relationships
1029 that could hinder objectivity. Nurses who provide clinical supervision maintain
1030 confidentiality, except when disclosure is required for evaluation and necessary
1031 reporting.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1032 **Ethical Issues in Psychiatric–Mental Health Nursing**

1033 Psychiatric–mental health registered nurses adhere to all aspects of the *Code of Ethics*
1034 *for Nurses with Interpretive Statements* (ANA, 2001). While psychiatric-mental health
1035 registered nurses have the same goals as all registered nurses, there are unique ethical
1036 dilemmas in psychiatric –mental health nursing practice.

1037 The PMH-RN monitors and carefully manages confidentiality, therapeutic self-disclosure
1038 and professional boundaries. These obligations are intensified in psychiatric-mental
1039 health nursing due to the vulnerability of the population, the complexity of clinical care
1040 and legal issues which are dictated by legislation and the criminal justice system.

1041 The nurse demonstrates a commitment to practicing and maintaining self-care,
1042 managing stress, nurturing self, and maintaining supportive relationships with others so
1043 that the nurse is meeting their own needs outside of the therapeutic relationship. Moral
1044 distress (Jameton, 1993) is identified, addressed, and an appropriate action plan
1045 is created and carried out (Epstein & Delgado, 2010; Lachman, 2010)

1046 The psychiatric–mental health registered nurse is always cognizant of the responsibility
1047 to balance human rights with safety and the potential need for coercive practices (e.g.,
1048 restrictive measures such as restraint or seclusion), or forced treatment (e.g., court-
1049 mandated treatment, mental hygiene arrest/involuntary admission for an emergent
1050 psychiatric evaluation) when the individual lacks the ability to maintain their own safety.

1051 The PMH-RN helps resolve ethical issues by participating in such activities as
1052 consulting with and serving on ethics committees, or advocating for optimal psychiatric
1053 care through policy formation and political action.

1054 **Specialized Areas of Practice**

1055 Specialty programs in advanced psychiatric–mental health nursing education generally
1056 have focused on adult or child-adolescent psychiatric–mental health nursing practice.

1057 However, with the ongoing implementation of the APRN Consensus Model and
1058 Licensure, Accreditation, Certification & Education (LACE) recommendations nationally,
1059 advanced psychiatric-mental health nursing educational preparation has adopted a

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1060 lifespan approach which includes preparing PMH-APRN to care for individuals, families,
1061 groups and communities from pre-birth until death.

1062 **Primary Care**

1063 Because the lack of access to mental health care and the lack of policy related to
1064 healthcare reform have increased over the past several decades, studies have found
1065 that approximately 70% of all individuals who present to a primary care setting have a
1066 psychiatric illness and/or mental health problem (Blount et al, 2007). Without access to
1067 care, individuals and their families seek mental health assessment and treatment with a
1068 primary care provider and/or frequent the already over burgeoning emergency
1069 departments nation-wide. Not only are depression and anxiety now more likely to be
1070 treated in primary care, the increase demand for assessment and management of
1071 complex, dual diagnoses and psychotic disorders has surfaced with ill-prepared primary
1072 care clinicians.

1073 PMH-APRNs provide mental health services in primary care using several models.
1074 Models of integrated care fall into a continuum across a variety of settings (Blunt, 2003).
1075 Examples of how PMH-APRNs practice in primary care settings includes but is not
1076 limited to: (a) improving collaboration by consulting with a primary care provider, (b)
1077 providing medically based behavioral health care and/or (c) unifying primary care and
1078 behavioral health as an integrated process.

1079 **Integrative Programs**

1080 Integrative programs provide simultaneous care and treatment for co-occurring
1081 substance use disorders and serious mental health disorders by a team of trained
1082 professionals. These programs exist across the care continuum. According to the
1083 Diagnostic and Statistical Manual (DSM) of the American Psychiatric Association,
1084 substance use disorders are Axis I disorders (American Psychiatric Association, 2000).
1085 As such, providers of psychiatric services, including PMH-RNs and PMH-APRNs must
1086 be well-versed in the assessment, care and treatment of those with co-occurring
1087 psychiatric and substance disorders. In a 1998 SAMHSA consensus report on co-
1088 occurring disorder standards, practice, competencies, and training curricula, the

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1089 following principle was emphasized: *Comorbidity should be expected, not considered an*
1090 *exception*. Consequently, the whole system must be designed to be welcoming and
1091 accessible to healthcare consumers with all types of dual diagnoses; and, whenever
1092 possible, treatment of persons with complex comorbid disorders should be provided by
1093 individuals, teams, or programs with expertise in mental health and substance use
1094 disorders (SAMHSA, 1998). Further, individuals with co-occurring disorders present
1095 complicated, chronic, interrelated conditions that often require personalized solutions for
1096 the specific set of symptoms, level of severity, and other psychosocial and
1097 environmental factors. Thus, treatment plans must be individualized to address each
1098 person's specific needs using staged interventions and motivational enhancement to
1099 support recovery (SAMHSA, 2002).

1100 **Telehealth**

1101 Telehealth is the use of telecommunications technology to remove time and distance
1102 barriers from the delivery of healthcare services and related healthcare activities.
1103 Electronic therapy is an expanded means of communication that promotes access to
1104 health care (Center for Substance Abuse Treatment, 2009). The psychiatric–mental
1105 health registered nurse may use electronic means of communication such as telephone
1106 consultation, computers, electronic mail, image transmission, and interactive video
1107 sessions to establish and maintain a therapeutic relationship by creating an alternative
1108 sense of the nursing presence that may or may not occur in “real time.” Psychiatric–
1109 mental health nursing care in telehealth incorporates practice and clinical guidelines that
1110 are based on empirical evidence and professional consensus. Telehealth encounters
1111 raise special issues related to confidentiality and regulation. Telehealth technology can
1112 cross state and even national boundaries and must be practiced in accordance with all
1113 applicable state, federal, and international laws and regulations. Particular attention
1114 must be directed to confidentiality, informed consent, documentation, maintenance of
1115 records, and the integrity of the transmitted information.

1116 **Self-Employment**

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1117 Self-employed PMH-APRNs offer direct services in solo private practice and group
1118 practice settings, or through contracts with employee assistance programs, health
1119 maintenance organizations, managed care companies, preferred provider
1120 organizations, industry health departments, home healthcare agencies, or other service
1121 delivery arrangements. In these settings, the PMH-APRN provides comprehensive
1122 mental health care to clients. In the consultation and liaison role, the PMH-APRN may
1123 also provide consultative services at the organization, state and national levels. This
1124 type of consultation includes the provision of clinical or system assessment,
1125 development, implementation and evaluation. Further, Psychiatric Nurse consultants
1126 have independent practices as legal consultants or experts for both individual legal
1127 actions and systemic actions or litigations. Self-employed nurses may be sole-
1128 proprietors or form nurse-owned corporations or organizations that provide mental
1129 health service contracts to industries or other employers.

1130 ***Forensic Mental Health***

1131 PMH-RN and the PMH-APRN levels of practice are found within forensic mental health
1132 settings. Roles include working with victims and offenders across the continuum of care
1133 from community (forensic ACT and conditional-release teams) settings to jails, prisons,
1134 and state psychiatric hospitals. In essence any cross between the criminal justice
1135 system and psychiatric nursing can be considered forensic mental health. Estimates
1136 indicate that one-third of persons in jails and prisons have mental illnesses, and most
1137 admissions to inpatient care are court-ordered (Torrey, Kennard, Eslinger, Lamb &
1138 Pavle, (2010). Forensic PMH-APRNs perform psychiatric assessments, prescribe and
1139 administer psychiatric medications, and educate correctional officers about mental
1140 health issues. Forensic PMH-APRNs also provide therapeutic services to witnesses and
1141 victims of crime.

1142 ***Disaster Psychiatric Mental Health Nursing***

1143 Psychiatric–mental health nurses provide psychological first aid and mental health
1144 clinical services as first responders through organizational systems in response to
1145 environmental and man-made disasters. Disaster psychiatry and mental health is a

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1146 growing field of practice designed to facilitate effective coping by disaster victims and
1147 relief workers as they experience extreme stresses in the aftermath of a disaster. The
1148 mental health problems experienced by disaster survivors are typically stress-induced
1149 symptoms that are precipitated by numerous and simultaneous practical problems that
1150 they encounter secondary to the disaster. Disaster psychiatry and mental health
1151 services encompass a wide range of activities, including public health preparations,
1152 early psychological interventions, psychiatric consultation to surgical units, relief units to
1153 facilitate appropriate triage, and psychotherapeutic interventions to alleviate stress to
1154 individuals, families and children. Both PMH-RNs and PMH-APRNs may be actively
1155 engaged in the practical work of providing Psychological First Aid (Young, 2006) and
1156 community education networking to assist in building community resilience. The APRN–
1157 PMH also engages in psychiatric triage and referral, crisis stabilization and addressing
1158 specific health issues with individuals who have pre-existing psychiatric-mental health
1159 and/or substance use disorders (Stoddard, Pandya, & Katz, 2011; Ursano, Fullerton,
1160 Weisaeth, & Raphael, 2007).

1161 Psychiatric mental health nurses care for persons with psychiatric, behavioral health
1162 and co-morbid conditions across the lifespan. Using therapeutic interpersonal and/or
1163 pharmacological interventions, PMH nurses promote recovery for countless persons
1164 afflicted with the debilitating effects of behavioral, psychiatric and substance use
1165 disorders.

STANDARDS OF PRACTICE

The standards of psychiatric-mental health nursing practice are authoritative statements of the duties that psychiatric-mental health registered nurses are expected to perform competently. The standards published herein may be utilized as evidence of the standard of care, with the understanding that application of the standards is context dependent. Specific conditions and clinical circumstances may affect the application of the standards at a given time. The standards are subject to formal, periodic review and revision. These practice and performance standards are written in such a way that each standard and competency listed for the psychiatric–mental health registered nurse also apply to the advanced practice psychiatric–mental health registered nurse. In several instances additional standards and measurement are only applicable to the advanced practice registered nurse.

Standard 1. Assessment

The Psychiatric–Mental Health Registered Nurse collects and synthesizes comprehensive data that is pertinent to the healthcare consumer's health and/or situation.

Competencies

The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- Collects comprehensive data including, but not limited, to psychiatric, substance, physical, functional, psychosocial, emotional, cognitive, sexual, cultural, age-related, environmental, spiritual/transpersonal, and economic assessments in a systematic and ongoing process while focusing on the uniqueness of the person.
- Elicits the healthcare consumer's values, preferences, knowledge of the healthcare situation, expressed needs and recovery goals.
- Involves the health care consumer, family, other identified support persons, and healthcare providers, as appropriate, in holistic data collection.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1193 • Identifies barriers (e.g., psychosocial, literacy, financial, cultural) to effective
1194 communication and makes appropriate adaptations.
- 1195 • Incorporates effective clinical interviewing skills that facilitate development of a
1196 therapeutic relationship.
- 1197 • Recognizes the impact of personal attitudes, values, and beliefs.
- 1198 • Assesses family dynamics and impact on the healthcare consumer's immediate
1199 condition, or the anticipated needs of the consumer's of the situation.
- 1200 • Prioritizes data collection activities based on the healthcare consumer's
1201 immediate condition, anticipated needs or situation.
- 1202 • Uses appropriate evidence-based assessment techniques, instruments and tools
1203 in collecting pertinent data.
- 1204 • Uses analytical models and problem-solving techniques.
- 1205 • Synthesizes available data, information, and knowledge relevant to the situation
1206 to identify patterns and variances.
- 1207 • Uses therapeutic principles to understand and make inferences about the
1208 consumer's emotions, thoughts, behaviors and condition.
- 1209 • Applies ethical, legal, and privacy guidelines and policies to the collection,
1210 maintenance, use, and dissemination of data and information.
- 1211 • Recognizes the healthcare consumer as the authority on her or his own health by
1212 honoring their care preferences.
- 1213 • Documents relevant data in a retrievable format.

1214 **Additional Competencies for the Psychiatric–Mental Health Advanced Practice**
1215 **Registered Nurse**

1216 The Psychiatric–Mental Health Advanced Practice Registered Nurse (PMH- APRN)

- 1217 • Performs a comprehensive psychiatric and mental health diagnostic evaluation.
- 1218 • Initiates and interprets diagnostic tests and procedures relevant to the person's
1219 current status.
- 1220 • Employs evidence-based clinical practice guidelines to guide screening and
1221 diagnostic activities related to psychiatric and medical co-morbidities.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1222 • Conducts a multigenerational family assessment, including medical, psychiatric
- 1223 and substance use history.
- 1224 • Assesses the effect of interactions among the individual, family, community, and
- 1225 social systems and their relationship to mental health functioning, health and
- 1226 illness.
- 1227

DRAFT

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1228 **Standard 2. Diagnosis**

1229 **The psychiatric–mental health registered nurse analyzes the assessment data to**
1230 **determine diagnoses, problems or areas of focus for care and treatment,**
1231 **including level of risk.**

1232 **Competencies**

1233 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1234 • Identifies actual or potential risks to the healthcare consumer’s health and safety
1235 or barriers to mental and physical health which may include but are not limited to
1236 interpersonal, systematic, or environmental circumstances.
- 1237 • Derives the diagnosis, problems or areas in need of care and treatment from the
1238 assessment data.
- 1239 • Develops the diagnosis or problems with the healthcare consumer, significant
1240 others, and other healthcare clinicians to the greatest extent possible in concert
1241 with person-centered, recovery-oriented practice.
- 1242 • Develops diagnoses or problem statements that, to the greatest extent possible,
1243 are in the health care consumer’s words and congruent with available and
1244 accepted classification systems.
- 1245 • Documents diagnoses or problems in a manner that facilitates the determination
1246 of the expected outcomes and plan.

1247 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***1248 ***Registered Nurse***

1249 The Psychiatric-Mental Health Advanced Practice Registered Nurse (PMH-APRN):

- 1250 • Systematically compares and contrasts clinical findings with normal and
1251 abnormal variations and developmental events in formulating a differential
1252 diagnosis.
- 1253 • Utilizes complex data and information obtained during interview, examination,
1254 and diagnostic procedures in identifying diagnoses.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1255 • Incorporates standard psychiatric and substance use diagnoses (e.g. DSM, IDC-
1256 9).
- 1257 • Identifies long-term effects of psychiatric disorders on mental, physical, and
1258 social health.
- 1259 • Evaluates the health impact of life stressors, traumatic events, and situational
1260 crises within the context of the family cycle.
- 1261 • Evaluates the impact of the course of psychiatric disorders and mental health
1262 problems on a healthcare consumer’s individual recovery course, including
1263 quality of life and functional status.
- 1264 • Assists the PMH-RN and other staff in developing and maintaining competency
1265 in problem identification and the diagnostic process.
1266

DRAFT

1267 **Standard 3. Outcomes Identification**

1268 **The Psychiatric–Mental Health Registered Nurse identifies expected healthcare**
1269 **consumer outcomes / goals for a plan individualized to the consumer or to the**
1270 **situation.**

1271 **Competencies**

1272 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1273 • Involves the healthcare consumer to the greatest extent possible in
1274 formulating mutually agreed upon outcomes and individualized healthcare
1275 consumer goals.
- 1276 • Involves the healthcare consumer's family, significant support persons,
1277 healthcare providers, and others in formulating expected outcomes when
1278 possible and as appropriate.
- 1279 • Considers associated risks, benefits, costs, current scientific evidence, and
1280 clinical expertise when formulating expected outcomes.
- 1281 • Identifies expected outcomes that incorporate scientific evidence and are
1282 achievable through implementation of evidence-based practices.
- 1283 • Defines expected outcomes in terms of the healthcare consumer, values, culture,
1284 ethical considerations, environment, or situation with consideration of associated
1285 risks, benefits, costs, current scientific evidence and healthcare consumer's
1286 individual recovery goals.
- 1287 • Develops expected outcomes that provide direction for continuity of care.
- 1288 • Documents expected outcomes as healthcare consumer-focused measurable
1289 goals in language either developed by or understandable to the healthcare
1290 consumer.
- 1291 • Includes a time estimate for attainment of expected outcomes.
- 1292 • In partnership with the healthcare consumer, modifies expected outcomes based
1293 on changes in status or evaluation of the situation.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1294 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***
1295 ***Registered Nurse***

1296 The Psychiatric-Mental Health Advanced Practice Registered Nurse (PMH-APRN):

- 1297 • Assists the PMH-RN in identifying expected outcomes that incorporate scientific
1298 evidence and are achievable through implementation of evidence-based
1299 practices.
- 1300 • Develops, implements, supports and uses clinical guidelines to promote positive
1301 outcomes.
- 1302 • Differentiates outcomes that require care process interventions from those that
1303 require system-level interventions.

DRAFT

1304 **Standard 4. Planning**

1305 **The Psychiatric–Mental Health Registered Nurse develops a plan that prescribes**
1306 **strategies and alternatives to assist the healthcare consumer in attainment of**
1307 **expected outcomes.**

1308 **Competencies**

1309 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1310 • Develops an individualized plan in partnership with the person, family, and
1311 others considering the person’s characteristics or situation, including, but not
1312 limited to, values, beliefs, spiritual and health practices, preferences, choices,
1313 developmental level, coping style, culture and environment, available
1314 technology and individual recovery goals.
- 1315 • Establishes the plan priorities with the healthcare consumer, family, and others
1316 as appropriate.
- 1317 • Prioritizes elements of the plan based on the assessment of the health care
1318 consumer’s level of risk for potential harm to self or others and safety needs.
- 1319 • Includes strategies in the plan that addresses each of the identified problems or
1320 issues, including strategies for the promotion of recovery, restoration of health
1321 and prevention of illness, injury, and disease.
- 1322 • Considers the economic impact of the plan.
- 1323 • Assists healthcare consumers in securing treatment or services in the least
1324 restrictive environment.
- 1325 • Includes an implementation pathway or timeline in the plan.
- 1326 • Provides for continuity in the plan.
- 1327 • Utilizes the plan to provide direction to other members of the healthcare team.
- 1328 • Documents the plan using person-centered, non-jargon terminology.
- 1329 • Defines the plan to reflect current statutes, rules and regulations, and standards.
- 1330 • Integrates current scientific evidence, trends and research.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1331 • Modifies the plan (goals / outcomes and interventions) based on ongoing
1332 assessment of the health care consumer’s achievement of goals and responses
1333 to interventions.

1334 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***
1335 ***Registered Nurse***

1336 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1337 • Identifies assessment and diagnostic strategies and therapeutic interventions
1338 that reflect current evidence, including data, research, literature, and expert
1339 clinical mental health and medical knowledge.
- 1340 • Plans care to minimize complications and promote individualized recovery, and
1341 optimal quality of life using treatment modalities such as, but not limited to,
1342 cognitive behavioral therapies, psychotherapy, and psychopharmacology.
- 1343 • Selects or designs strategies to meet the multifaceted needs of complex
1344 healthcare consumers.
- 1345 • Includes synthesis of healthcare Consumer’s values and beliefs regarding
1346 nursing and medical therapies in the plan.
- 1347 • Actively participates in the development and continuous improvement of
1348 systems that support the planning process.

1349

1350 **Standard 5. Implementation**

1351 **The Psychiatric–Mental Health Registered Nurse implements the identified plan.**

1352 **Competencies**

1353 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1354 • Partners with the person, family, significant others, and caregivers as
1355 appropriate to implement the plan in a safe, realistic, and timely manner.
- 1356 • Utilizes the therapeutic relationship and employs principles of mental health
1357 recovery.
- 1358 • Utilizes evidence based interventions and treatments specific to the problem or
1359 issue.
- 1360 • Utilizes technology to measure, record, and retrieve healthcare consumer
1361 data, implement the nursing process, and enhance nursing practice
- 1362 • Utilizes community resources and systems to implement the plan.
- 1363 • Provides age-appropriate care in a culturally and ethnically sensitive manner.
- 1364 • Provides care and treatment related to psychiatric, substance, and medical
1365 problems.
- 1366 • Provides holistic care that focuses on the person with the disease or
1367 disorder, not just the disease or disorder itself.
- 1368 • Advocates for the healthcare consumer.
- 1369 • Addresses the needs of diverse populations across the lifespan.
- 1370 • Collaborates with nursing colleagues and others to implement the plan.
- 1371 • Supervises non-RN nursing staff in carrying out nursing interventions.
- 1372 • Integrates traditional and complementary healthcare practices as
1373 appropriate.
- 1374 • Documents implementation and any modifications, including changes or
1375 omissions, of the identified plan.
- 1376 • Incorporates new knowledge and strategies to initiate change in nursing care
1377 practices if desired outcomes are not achieved.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1378 • Manages psychiatric emergencies by determining the level of risk and initiating
1379 and coordinating effective emergency care.

1380 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***1381 ***Registered Nurse***

1382 The Psychiatric–Mental Health Advanced Practice Nurse (PMH-APRN):

- 1383 • Facilitates utilization of systems and community resources to implement the plan.
1384 • Supports collaboration with nursing colleagues and other disciplines to
1385 implement the plan.
1386 • Uses principles and concepts of project management and systems management
1387 when implementing the plan.
1388 • Fosters organizational systems that support implementation of the plan.
1389 • Provides Clinical Supervision to the PMH-RN in the implementation of the plan.
1390 • Actively participates in the development and continuous improvement of
1391 systems that support the implementation of the plan.

1392 **Standard 5A. Coordination of Care**

1393 The Psychiatric–Mental Health Registered Nurse coordinates care delivery.

1394 ***Competencies***

1395 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1396 • Coordinates implementation of the plan.
1397 • Manages the healthcare consumer’s care in order to maximize individual
1398 recovery, independence and quality of life.
1399 • Assists the healthcare consumer to identify options for alternative care.
1400 • Communicates with the healthcare consumer, family, and system during
1401 transitions in care.
1402 • Advocates for the delivery of dignified and humane care by the
1403 interprofessional team.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1404 • Documents the coordination of care.

1405 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***

1406 ***Registered Nurse***

1407 The Psychiatric–Mental Health Advanced Practice Nurse (PMH-APRN):

- 1408 • Provides leadership in the coordination of multidisciplinary team for integrated
1409 delivery of services.
- 1410 • Functions as the single point of accountability for all medical / psychiatric
1411 services.
- 1412 • Synthesizes data and information to prescribe necessary system and community
1413 support measures, including environmental modifications.
- 1414 • Coordinates system and community resources that enhance delivery of care
1415 across continuums.

1416 **Standard 5B. Health Teaching and Health Promotion**

1417 **The Psychiatric–Mental Health Registered Nurse employs strategies to promote**
1418 **health and a safe environment.**

1419 ***Competencies***

1420 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1421 • Provides health teaching in individual or group settings related to the healthcare
1422 consumer's needs, recovery goals, and situation that may include, but is not
1423 limited to: mental health problems, psychiatric and substance use disorders,
1424 medical disorders, treatment regimen and self-management of those regimens,
1425 coping skills, relapse prevention, self-care activities, healthy living skills,
1426 resources, conflict management, problem-solving skills, stress management and
1427 relaxation techniques, and crisis management.
- 1428 • Uses health promotion and health teaching methods appropriate to the situation and
1429 the healthcare consumer's values, beliefs, health practices, developmental level,

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1430 learning needs, readiness and ability to learn, language preference, spirituality, culture,
1431 and socioeconomic status.
- 1432 • Integrates current knowledge, evidence-based practices and research regarding
1433 psychotherapeutic educational strategies and content.
 - 1434 • Engages consumer alliances, such as peer specialists, and advocacy groups, as
1435 appropriate, in health teaching and health promotion activities.
 - 1436 • Identifies community resources to assist and support consumers in using
1437 prevention and mental healthcare services.
 - 1438 • Seeks opportunities from the individual health care consumer for feedback and
1439 evaluation of the effectiveness of strategies utilized.
 - 1440 • Provides anticipatory guidance to individuals and families to promote mental
1441 health and to prevent or reduce the risk of psychiatric disorders.

1442 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***
1443 ***Registered Nurse***

1444 The Psychiatric–Mental Health Advanced Practice Nurse (PMH-APRN):

- 1445 • Synthesizes empirical evidence on risk behaviors, learning theories, behavioral
1446 change theories, motivational theories, epidemiology, and other related theories
1447 and frameworks when designing health information and consumer education.
- 1448 • Educates healthcare consumers and significant others about intended effects
1449 and potential adverse effects of treatment options and regimes.
- 1450 • Provides education to individuals, families, and groups to promote knowledge,
1451 understanding, and effective management of overall health maintenance, mental
1452 health problems, and psychiatric / substance disorders.
- 1453 • Uses knowledge of health beliefs, practices, evidence-based findings, and
1454 epidemiological principles, along with the social, cultural, and political issues that
1455 affect mental health in the community, to develop health promotion strategies.
- 1456 • Designs health information and educational programs appropriate to the
1457 healthcare consumer’s developmental level, learning needs, readiness to learn,
1458 and cultural values and beliefs.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1459 • Evaluates health information resources, such as the Internet, in the area of
1460 practice for accuracy, readability, and comprehensibility to help healthcare
1461 consumers access quality health information.
- 1462 • Assists the PMH-RN in curriculum and program development in the areas of
1463 health teaching and health promotion.

1464 **Standard 5C. Milieu Therapy**

1465 **The Psychiatric–Mental Health Registered Nurse provides, structures, and**
1466 **maintains a safe, therapeutic, recovery-oriented environment, in facilities and in**
1467 **the community in collaboration with healthcare consumers, families, and other**
1468 **healthcare clinicians.**

1469 **Competencies**

1470 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1471 • Orients the healthcare consumer and family to the care environment, including
1472 the physical environment, the roles of different healthcare providers, how to be
1473 involved in the treatment and care delivery processes, schedules of events
1474 pertinent to their care and treatment, and expectations regarding safe and
1475 therapeutic behaviors.
- 1476 • Orients the healthcare consumer to their rights and responsibilities particular to
1477 the treatment or care environment.
- 1478 • Establishes a welcoming, trauma-informed environment.
- 1479 • Conducts ongoing assessments of the healthcare consumer in relationship to the
1480 environment to guide nursing interventions in maintaining a safe environment
1481 and healthcare consumer safety.
- 1482 • Selects specific activities, both individual and group, that meet the healthcare
1483 consumer’s physical and mental health needs for meaningful participation in the
1484 milieu and promoting personal growth.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1485 • Advocates that the healthcare consumer is treated in the least restrictive
1486 environment necessary to maintain the safety of the healthcare consumer and
1487 others.
- 1488 • Informs the healthcare consumer in a culturally competent manner about the
1489 need for external structure or support and the conditions necessary to remove
1490 the external restrictions.
- 1491 • Provides support and validation to healthcare consumers when discussing their
1492 illness experience, and seeks to prevent complications of illness.

1493 **Standard 5D. Pharmacological, Biological, and Integrative Therapies**

1494 **The Psychiatric–Mental Health Registered Nurse incorporates knowledge of**
1495 **pharmacological, biological, and complementary interventions with applied**
1496 **clinical skills to restore health and prevent further disability.**

1497 ***Measurement Criteria***

1498 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1499 • Applies current research findings to guide nursing actions related to
1500 pharmacology, other biological therapies and integrative therapies.
- 1501 • Assesses healthcare consumer’s response to biological interventions based on
1502 current knowledge of pharmacological agents’ intended actions, interactive
1503 effects, potential untoward effects, and therapeutic doses.
- 1504 • Includes health teaching for medication management to support consumers in
1505 managing their own medications and following prescribed regimen.
- 1506 • Provides health teaching about mechanism of action, intended effects, potential
1507 adverse effects of the proposed prescription, ways to cope with transitional side
1508 effects, and other treatment options, including no treatment.
- 1509 • Directs interventions toward alleviating untoward effects of biological
1510 interventions.
- 1511 • Communicates observations about the healthcare consumer’s response to
1512 biological interventions to other health clinicians.
- 1513

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1514 **Standard 5E. Prescriptive Authority and Treatment**

1515 **The Psychiatric–Mental Health Advanced Practice Registered Nurse uses**
1516 **prescriptive authority, procedures, referrals, treatments, and therapies in**
1517 **accordance with state and federal laws and regulations.**

1518 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***
1519 ***Registered Nurse***

1520 The Psychiatric-Mental Health Advanced Practice Registered Nurse (PMH-APRN):

- 1521 • Conducts a thorough assessment of past medication trials, side effects, efficacy,
1522 and consumer preference.
- 1523 • Educates and assists the healthcare consumer in selecting the appropriate use
1524 of complementary and alternative therapies.
- 1525 • Provides healthcare consumers with information about intended effects and
1526 potential adverse effects of proposed prescriptive therapies.
- 1527 • Provides information about pharmacologic agents, costs, and alternative
1528 treatments and procedures as appropriate.
- 1529 • Prescribes evidence-based treatments, therapies, and procedures considering
1530 the individual's comprehensive healthcare needs.
- 1531 • Prescribes pharmacologic agents based on a current knowledge of
1532 pharmacology and physiology.
- 1533 • Prescribes specific pharmacological agents and treatments in collaboration with
1534 the healthcare consumer, based on clinical indicators, the healthcare consumer's
1535 status, needs and preferences, and the results of diagnostic and laboratory tests.
- 1536 • Evaluates therapeutic and potential adverse effects of pharmacological and non-
1537 pharmacological treatments.
- 1538 • Evaluates pharmacological outcomes by utilizing standard symptom
1539 measurements and reports to determine efficacy.

1540

1541 **Standard 5F. Psychotherapy**

1542 **The Psychiatric–Mental Health Advanced Practice Registered Nurse conducts**
1543 **individual, couples, group, and family psychotherapy using evidence-based**
1544 **psychotherapeutic frameworks and therapeutic relationships.**

1545 ***Competencies***

1546 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1547 • Uses knowledge of relevant biological, psychosocial, and developmental
1548 theories, as well as best available research evidence, to select therapeutic
1549 methods based on individual needs.
- 1550 • Utilizes interventions that promote mutual trust to build a therapeutic treatment
1551 alliance.
- 1552 • Empowers healthcare consumers to be active participants in treatment.
- 1553 • Applies therapeutic communication strategies based on theories and research
1554 evidence to reduce emotional distress, facilitate cognitive and behavioral change,
1555 and foster personal growth.
- 1556 • Uses awareness of own emotional reactions and behavioral responses to others
1557 to enhance the therapeutic alliance.
- 1558 • Analyzes the impact of duty to report and other advocacy actions on the
1559 therapeutic alliance.
- 1560 • Arranges for the provision of care in the therapist's absence.
- 1561 • Applies ethical and legal principles to the treatment of healthcare consumers with
1562 mental health problems and psychiatric disorders.
- 1563 • Makes referrals when it is determined that the healthcare consumer will benefit
1564 from a transition of care or consultation due to change in clinical condition.
- 1565 • Evaluates effectiveness of interventions in relation to outcomes using
1566 standardized methods as appropriate.
- 1567 • Monitors outcomes of therapy and adjusts the plan of care when indicated.
- 1568 • Therapeutically concludes the interpersonal relationship and transitions the
1569 healthcare consumer to other levels of care, when appropriate.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1570 • Manages professional boundaries in order to preserve the integrity of the
1571 therapeutic process.

1572 **Standard 5G. Consultation**

1573 **The Psychiatric–Mental Health Advanced Practice Registered Nurse provides**
1574 **consultation to influence the identified plan, enhance the abilities of other**
1575 **clinicians to provide services, and effect positive change.**

1576 ***Competencies***

1577 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1578 • Initiates consultation at the request of the consultee.
- 1579 • Establishes a working alliance with the healthcare consumer or consultee based
1580 on mutual respect and role responsibilities.
- 1581 • Facilitates the effectiveness of a consultation by involving the stakeholders in the
1582 decision-making process.
- 1583 • Synthesizes clinical data, theoretical frameworks, and evidence when providing
1584 consultation.
- 1585 • Communicates consultation recommendations that influence the identified plan,
1586 facilitate understanding by involved stakeholders, enhance the work of others,
1587 and effect change.
- 1588 • Clarifies that implementation of system changes or changes to the plan of care
1589 remain the consultee’s responsibility.
- 1590 • Assists the PMH-RN and other members of the multidisciplinary team with
1591 complex situations, both direct-care and systemically.
- 1592

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1593 **Standard 6. Evaluation**

1594 **The Psychiatric–Mental Health Registered Nurse evaluates progress toward**
1595 **attainment of expected outcomes.**

1596 **Competencies**

1597 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1598 • Conducts a systematic, ongoing, and criterion-based evaluation of the outcomes
1599 / goals in relation to the prescribed interventions, by the plan and indicated
1600 timeline.
- 1601 • Collaborates with the healthcare consumer, family or significant others, and other
1602 healthcare clinicians in the evaluation process.
- 1603 • Documents results of the evaluation.
- 1604 • Evaluates the effectiveness of the planned strategies in relation to healthcare
1605 consumer's responses and the attainment of the expected outcomes.
- 1606 • Uses ongoing assessment data to revise the diagnoses / problems, outcomes,
1607 and interventions, as needed.
- 1608 • Adapts the plan of care for the trajectory of treatment according to evaluation of
1609 response.
- 1610 • Disseminates the results to the healthcare consumer and others involved in the
1611 care or situation, as appropriate, in accordance with state and federal laws and
1612 regulations.
- 1613 • Participates in assessing and assuring the responsible and appropriate use
1614 of interventions in order to minimize unwarranted or unwanted treatment
1615 and healthcare consumer suffering.

1616 **Additional Competencies for the Psychiatric–Mental Health Advanced Practice**
1617 **Registered Nurse**

1618 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1619 • Evaluates the accuracy of the diagnosis and effectiveness of the interventions in
1620 relationship to the healthcare consumer's attainment of expected outcomes.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1621 • Synthesizes the results of the evaluation analyses to determine the impact of the
- 1622 plan on the affected individuals, families, groups, communities, and institutions.
- 1623 • Uses the results of the evaluation analyses to make or recommend process or
- 1624 structural changes, including policy, procedure, or protocol documentation, as
- 1625 appropriate
- 1626 • Assists the PMH-RN in the evaluation and re-formulation of the plan in
- 1627 complex situations.
- 1628

DRAFT

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1629 **STANDARDS OF PROFESSIONAL PERFORMANCE**1630 **Standard 7. Ethics**

1631 **The Psychiatric–Mental Health Registered Nurse integrates ethical provisions in**
1632 **all areas of practice.**

1633 **Competencies**

1634 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1635 • Uses *Code of Ethics for Nurses with Interpretive Statements* (ANA, 2001) to
1636 guide practice.
- 1637 • Delivers care in a manner that preserves and protects healthcare consumer
1638 autonomy, dignity, and rights.
- 1639 • Is aware of and avoids using the power inherent in the therapeutic relationship to
1640 influence the healthcare consumer in ways not related to the treatment goals.
- 1641 • Maintains confidentiality within legal and regulatory parameters.
- 1642 • Serves as a consumer advocate protecting patient’s rights and assisting
1643 consumers in developing skills for self-advocacy.
- 1644 • Maintains a therapeutic and professional interpersonal relationship with
1645 appropriate professional role boundaries.
- 1646 • Demonstrates a commitment to practicing self-care, managing stress, and
1647 connecting with self and others.
- 1648 • Contributes to resolving ethical issues of consumers, colleagues, or systems as
1649 evidenced in such activities as recommending ethics clinical consultations for
1650 specific healthcare consumer situations and participating on ethics committees.
- 1651 • Reports illegal, incompetent, or impaired practices.
- 1652 • Promotes advance care planning related to behavioral health issues which may
1653 include behavioral health advance directives.
- 1654 • Assists healthcare consumer s who are facing life threatening medical illnesses
1655 or aging to plan for and gain access to appropriate palliative and hospice care.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1656 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***
1657 ***Registered Nurse***

1658 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1659 • Informs the healthcare consumer of the risks, benefits, and outcomes of
1660 healthcare regimens.
- 1661 • Participates in interdisciplinary teams that address ethical risks, benefits, and
1662 outcomes.
- 1663 • Promotes and maintains a system and climate that is conducive to providing
1664 ethical care.
- 1665 • Utilizes ethical principles to advocate for access and parity of services for mental
1666 health problems, psychiatric disorders, and substance use disorder services.

1667

DRAFT

1668 **Standard 8. Education**

1669 **The Psychiatric–Mental Health Registered Nurse attains knowledge and**
1670 **competency that reflect current nursing practice.**

1671 **Competencies**

1672 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1673 • Participates in ongoing educational activities related to appropriate knowledge
1674 bases and professional issues.
- 1675 • Participates in interprofessional educational opportunities to promote continuing
1676 skill-building in team collaboration
- 1677 • Demonstrates a commitment to lifelong learning through self-reflection and
1678 inquiry to identify learning needs.
- 1679 • Seeks experiences that reflect current practice in order to maintain skills and
1680 competence in clinical practice or role performance.
- 1681 • Acquires knowledge and skills appropriate to the specialty area, practice setting,
1682 role, or situation.
- 1683 • Maintains professional records that provide evidence of competency and lifelong
1684 learning.
- 1685 • Seeks experiences and formal and independent learning activities to maintain
1686 and develop clinical and professional skills and knowledge.
- 1687 • Seeks experiences and formal and independent learning activities to maintain
1688 and develop skills in and knowledge of electronic health care media.

1689 **Additional Competencies for the Psychiatric–Mental Health Advanced Practice**

1690 **Registered Nurse**

1691 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1692 • Uses current healthcare research findings and other evidence to expand clinical
1693 knowledge, enhance role performance, and increase knowledge of professional
1694 issues.
- 1695 • Contributes to an environment that promotes interprofessional education.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1696 • Models expert practice to interprofessional team members and healthcare
1697 consumers.
- 1698 • Mentors registered nurses and colleagues as appropriate.
- 1699 • Participates in interprofessional teams contributing to role development and
1700 advanced nursing practice and health care.
- 1701

DRAFT

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1702 **Standard 9 Evidence-Based Practice and Research**

1703 **The Psychiatric–Mental Health registered nurse integrates research findings into**
1704 **practice.**

1705 **Competencies**

1706 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1707 • Utilizes evidence-based nursing knowledge, including research findings, to guide
1708 practice decisions.
- 1709 • Actively participates in research activities at various levels appropriate to the
1710 nurse’s level of education and position. Such activities may include:
 - 1711 • Identifying clinical problems specific to psychiatric–mental health nursing
1712 research).
 - 1713 • Participating in data collection (surveys, pilot projects, formal studies).
 - 1714 • Assisting with informed consent process.
 - 1715 • Participating in a formal committee or program.
 - 1716 • Sharing research activities and findings with peers and others.
 - 1717 • Conducting Evidence-Based Practice Projects.
 - 1718 • Conducting research.
 - 1719 • Critically analyzing and interpreting research for application to practice.
 - 1720 • Using research findings in the development of policies, procedures, and
1721 standards of practice in healthcare.
 - 1722 • Incorporating research as a basis for learning.

1723 **Additional Competencies for the Psychiatric–Mental Health Advanced Practice**
1724 **Registered Nurse**

1725 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1726 • Contributes to nursing knowledge by conducting, critically appraising, or
1727 synthesizing research that discovers, examines, and evaluates knowledge,
1728 theories, criteria, and creative approaches to improve healthcare practice.
- 1729 • Promotes a climate of research and clinical inquiry.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1730 • Formally disseminates research findings through activities such as presentations,
1731 publications, consultation, and journal clubs.
- 1732 • Promotes a culture that consistently integrates the best available research
1733 evidence into practice.
- 1734 • Educates PMH-RNs on the conduct of research and Evidence-based Practice
1735 Projects
1736

DRAFT

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1737 **Standard 10. Quality of Practice**

1738 **The Psychiatric–Mental Health Registered Nurse systematically enhances the**
1739 **quality and effectiveness of nursing practice.**

1740 **Competencies**

1741 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1742 • Demonstrates quality by documenting the application of the nursing process in a
1743 responsible, accountable, and ethical manner.
- 1744 • Uses the results of quality improvement activities to initiate changes in nursing
1745 practice and in the healthcare delivery system.
- 1746 • Uses creativity and innovation in nursing practice to improve care delivery.
- 1747 • Incorporates new knowledge to initiate changes in nursing practice if desired
1748 outcomes are not achieved.
- 1749 • Participates in quality improvement activities. Such activities may include:
 - 1750 • Identifying aspects of practice important for quality monitoring.
 - 1751 • Using indicators developed to monitor quality and effectiveness of nursing
1752 practice.
 - 1753 • Collecting data to monitor quality and effectiveness of nursing practice.
 - 1754 • Analyzing quality data to identify opportunities for improving nursing
1755 practice.
 - 1756 • Formulating recommendations to improve nursing practice or outcomes.
 - 1757 • Implementing activities to enhance the quality of nursing practice.
 - 1758 • Developing, implementing, and evaluating policies, procedures and
1759 guidelines to improve the quality of practice.
 - 1760 • Participating on interdisciplinary teams to evaluate clinical care or health
1761 services.
 - 1762 • Participating in efforts to minimize costs and unnecessary duplication.
 - 1763 • Analyzing factors related to safety, satisfaction, effectiveness, and cost–
1764 benefit options.
 - 1765 • Analyzing organizational systems for barriers.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1766 • Implementing processes to remove or decrease barriers within
1767 organizational systems.

1768 ***Additional Measurement Criteria for the Psychiatric–Mental Health Advanced Practice***
1769 ***Nurse***

1770 **The PMH-APRN:**

- 1771 • Obtains and maintains professional certification at the advanced level in
1772 psychiatric–mental health nursing.
- 1773 • Designs quality improvement initiatives to improve practice and health outcomes.
- 1774 • Educates the PMH-RN and other colleagues in the conduct of quality and
1775 performance improvement projects.
- 1776 • Identifies opportunities for the generation and use of research and evidence.
- 1777 • Evaluates the practice environment and quality of nursing care rendered in
1778 relation to existing evidence.
- 1779 • Collaborates with healthcare consumers, families, groups and communities in
1780 identifying and working on quality improvement initiatives.
- 1781

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1782 **Standard 11. Communication**

1783 **The Psychiatric–Mental Health Registered Nurse**

- 1784 • Assesses communication format preferences of healthcare consumers,
1785 families, and colleagues.*
- 1786 • Assesses her or his own communication skills in encounters with healthcare
1787 consumers, families, and colleagues.*
- 1788 • Seeks continuous improvement of her or his own communication and
1789 conflict resolution skills.*
- 1790 • Conveys information to healthcare consumers, families, the interprofessional
1791 team, and others in communication formats that promote accuracy.
- 1792 • Questions the rationale supporting care processes and decisions when they
1793 do not appear to be in the best interest of the healthcare consumer.*
- 1794 • Discloses observations or concerns related to hazards and errors in care or
1795 the practice environment to the appropriate level.
- 1796 • Maintains communication with other providers to minimize risks associated
1797 with transfers and transition in care delivery.
- 1798 • Documents referrals, including provisions for continuity of care.
- 1799 • Contributes her or his own professional perspective in discussions with the
1800 interprofessional team.
- 1801 • Documents plan of care communications, rationales for plan of care
1802 changes, and collaborative discussions to improve care.

*(BHE.MONE, 2006)

1803

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1804 **Standard 12. Leadership**

1805 **The Psychiatric–Mental Health Registered Nurse provides leadership in the**
1806 **professional practice setting and the profession.**

1807 **Measurement Criteria**

1808 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1809 • Engages in teamwork as a team player and a team builder.
- 1810 • Works to create and maintain healthy work environments in local, regional,
1811 national, or international communities.
- 1812 • Displays the ability to define a clear vision with associated goals and a plan to
1813 implement and measure progress.
- 1814 • Demonstrates a commitment to continuous lifelong learning for self and others.
- 1815 • Teaches others to succeed by mentoring and other strategies.
- 1816 • Exhibits creativity and flexibility through times of change.
- 1817 • Demonstrates energy, excitement, and a passion for quality work.
- 1818 • Uses mistakes by self and others as opportunities for learning so that appropriate
1819 risk-taking is encouraged.
- 1820 • Inspires loyalty by valuing people as the most precious asset in an organization.
- 1821 • Directs the coordination of care across settings and among caregivers, including
1822 oversight of licensed and unlicensed personnel in any assigned or delegated
1823 tasks.
- 1824 • Serves in key roles in the work setting by participating on committees, councils,
1825 and administrative teams.
- 1826 • Promotes advancement of the profession through participation in professional
1827 organizations.

1828 **Additional Competencies for the Psychiatric–Mental Health Advanced Practice**
1829 **Registered Nurse**

1830 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1831 • Influences health policy and promotes recovery orientation in services for
1832 prevention and treatment of mental health problems, psychiatric disorders, co-
1833 occurring psychiatric and substance related disorders, and co-occurring
1834 psychiatric and medical disorders.
- 1835 • Works to influence decision-making bodies to improve healthcare.
- 1836 • Provides direction to enhance the effectiveness of the healthcare team.
- 1837 • Initiates and revises protocols or guidelines to reflect evidence-based practice, to
1838 reflect accepted changes in care management, or to address emerging
1839 problems.
- 1840 • Promotes communication of information and advancement of the profession
1841 through writing, publishing, and presentations for professional or lay audiences.
- 1842 • Designs innovations to effect change in practice and improve health outcomes.

1843

DRAFT

1844 **Standard 13. Collaboration**

1845 **The Psychiatric–Mental Health Registered Nurse collaborates with the healthcare**
1846 **consumer, family, and others in the conduct of nursing practice.**

1847 **Competencies**

1848 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1849 • Shares knowledge and skills with peers and colleagues as evidenced by such
1850 activities as healthcare conferences or presentations at formal or informal
1851 meetings.
- 1852 • Provides peers with feedback regarding their practice and role performance.
- 1853 • Interacts with peers and colleagues to enhance one’s own professional nursing
1854 practice and role performance.
- 1855 • Maintains compassionate and caring relationships with peers and colleagues.
- 1856 • Contributes to an environment that is conducive to the education of healthcare
1857 professionals.
- 1858 • Contributes to a supportive and healthy work environment.

1859 **Additional Competencies for the Psychiatric–Mental Health Advanced Practice**
1860 **Registered Nurse**

1861 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1862 • Models expert practice to interdisciplinary team members and healthcare
1863 consumers.
- 1864 • Mentors and provides clinical supervision to other registered nurses and
1865 colleagues as appropriate.
- 1866 • Participates in interdisciplinary teams that contribute to role development and
1867 advanced nursing practice and health care.
- 1868 • Partners with other disciplines to enhance healthcare through interprofessional
1869 activities such as education, consultation, management, technological
1870 development, or research opportunities.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1871 • Facilitates an interprofessional process with other members of the healthcare
1872 team.
1873

DRAFT

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1874 **Standard14. Professional Practice Evaluation**

1875 **The Psychiatric–Mental Health Registered Nurse evaluates one’s own practice in**
1876 **relation to the professional practice standards and guidelines, relevant statutes,**
1877 **rules, and regulations.**

1878 **Competencies**

1879 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1880 • Applies knowledge of current practice standards, guidelines, statutes, rules, and
1881 regulations.
- 1882 • Engages in self-evaluation of practice on a regular basis, identifying areas of
1883 strength as well as areas in which professional development would be beneficial.
- 1884 • Obtains informal feedback regarding practice from healthcare consumers, peers,
1885 professional colleagues, and others.
- 1886 • Participates in systematic peer review as appropriate.
- 1887 • Takes action to achieve goals identified during the evaluation process.
- 1888 • Provides rationale for practice beliefs, decisions, and actions as part of the
1889 informal and formal evaluation processes.
- 1890 • Seeks formal and informal constructive feedback from peers and colleagues to
1891 enhance psychiatric-mental health nursing practice or role performance.
- 1892 • Provides peers with formal and informal constructive feedback to enhance
1893 psychiatric-mental health nursing practice or role performance.

1894 **Additional Competencies for the Psychiatric–Mental Health Advanced Practice**
1895 **Registered Nurse**

1896 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1897 • Engages in a formal process seeking feedback regarding one’s own practice
1898 from healthcare consumers, peers, professional colleagues, and others.
- 1899 • Models self-improvement by reflecting on and evaluating one’s own practice and
1900 role performance, and sharing insights with peers and professional colleagues.

1901

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1902 **Standard 15. Resource Utilization**

1903 **The Psychiatric–Mental Health Registered Nurse considers factors related to**
1904 **safety, effectiveness, cost, and impact on practice in the planning and delivery of**
1905 **nursing services.**

1906 **Competencies**

1907 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1908 • Evaluates factors such as safety, effectiveness, availability, cost–benefit,
1909 efficiencies, and impact on practice when choosing practice options that would
1910 result in the same expected outcome.
- 1911 • Assists the healthcare consumer and family in identifying and securing
1912 appropriate and available services to address health-related needs.
- 1913 • Assists the healthcare consumer and family in factoring in costs, risks, and
1914 benefits in decisions about treatment and care.
- 1915 • Assigns or delegates elements of care to appropriate healthcare workers, based
1916 on the needs and condition of the consumer, potential for harm, stability of the
1917 condition, complexity of the task, and predictability of the outcome.
- 1918 • Assists the healthcare consumer and family in becoming informed about the
1919 options, costs, risks, and benefits of treatment and care.
- 1920 • Advocates for resources, including technology, that promote quality care.
- 1921 • Identifies the evidence when evaluating resources.

1922 ***Additional Competencies for the Psychiatric–Mental Health Advanced Practice***
1923 ***Registered Nurse***

1924 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1925 • Utilizes organizational and community resources to formulate multidisciplinary or
1926 interprofessional plans of care.
- 1927 • Formulates innovative solutions for healthcare problems that address effective
1928 resource utilization and maintenance of quality.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1929 • Designs evaluation strategies to demonstrate quality, cost effectiveness, cost–
- 1930 benefit, and efficiency factors associated with nursing practice.
- 1931 • Builds constructive relationships with community providers, organizations and
- 1932 systems to promote collaborative decision-making and planning to identify and
- 1933 meet resource needs.
- 1934

DRAFT

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1935 **Standard 16. Environmental Health**

1936 **The Psychiatric–Mental Health Registered Nurse practices in an environmentally**
1937 **safe and healthy manner.**

1938 **Competencies**

1939 The Psychiatric–Mental Health Registered Nurse (PMH-RN):

- 1940 • Attains knowledge of environmental health concepts, such as implementation of
1941 environmental health strategies.
- 1942 • Promotes a practice environment that reduces environmental health risks for
1943 workers and healthcare consumers.
- 1944 • Assesses the practice environment for factors such as sound, odor, noise, and
1945 light that threaten health.
- 1946 • Advocates for the judicious and appropriate use of products in health care.
- 1947 • Communicates environmental health risks and exposure reduction strategies to
1948 healthcare consumers, families, colleagues, and communities.
- 1949 • Utilizes scientific evidence to determine if a product or treatment is an
1950 environmental threat.
- 1951 • Participates in strategies to promote healthy communities.

1952 **Additional Competencies for the Psychiatric–Mental Health Advanced Practice**
1953 **Registered Nurse**

1954 The Psychiatric-Mental Health Advanced Practice Nurse (PMH-APRN):

- 1955 • Creates partnerships that promote sustainable environmental health policies
1956 and conditions.
- 1957 • Analyzes the impact of social, political, and economic influences on the
1958 environment and human health exposures. Critically evaluates the manner in
1959 which environmental health issues are presented by the popular media.
- 1960 • Advocates for implementation of environmental principles for nursing practice.
- 1961 • Supports nurses in advocating for and implementing environmental principles
1962 in nursing practice.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

1963 References

- 1964 Adams, N., & Grieder, D.M. (2005). *Treatment planning for person-centered care: The road to*
1965 *mental health and addiction recovery*. Elsevier Academic Press, Burlington, MA.
- 1966 American Nurses Association (ANA). (1990). *Standards of Practice: Psychiatric consultation-*
1967 *liaison nursing*. American Nurses Association: Kansas City, Missouri.
- 1968 American Nurses Association (ANA). (2001). *Code of ethics for nurses with interpretive*
1969 *statements*. Washington, DC: American Nurses Publishing.
- 1970 American Nurses Association (ANA). (2003). *Nursing's social policy statement*, 2nd ed.
1971 Washington, DC: Nursebooks.org.
- 1972 American Nurses Association (ANA). (2004). *Nursing: scope and standards of practice*. Silver
1973 Spring, MD: Nursebooks.org.
- 1974 American Nurses Association (ANA). (2007). *Psychiatric-Mental Health Nursing: Scope and*
1975 *Standards of Practice*. Silver Spring, Maryland: American Nurses Publishing.
- 1976 American Nurses Association (ANA). (2010). *Nursing: Scope and standards of practice*. Silver
1977 Spring, Maryland: American Nurses Publishing.
- 1978 American Psychiatric Association (2000). *Diagnostic and statistical manual of mental*
1979 *disorders* (4th ed., Text Revision). Washington, DC: Author.
- 1980 Anthony, W., Cohen, M., Farkas, M. & Cagne, C. (2002). *Psychiatric rehabilitation*, 2nd edition.
1981 Boston: Center for Psychiatric Rehabilitation.
- 1982 Assertive Community Treatment Association (2012). ACT Model. Retrieved from
1983 <http://www.actassociation.org/actModel/>
- 1984 Barker, P. (2001). The tidal model: Developing a person-centered approach to psychiatric–
1985 mental health nursing. *Perspectives in Psychiatric Care*, 37, 79–87.
- 1986 Barker & Buchanan-Barker. (2010).
- 1987 Berwick, D. M., Nolan, T. W., & Whittington, J. (2008). The triple aim: Care, health and cost.
1988 *Health Affairs*, 27, 759-769.
- 1989 Bigbee, H.L., & Amidi-Nouri, A. (2000). History and evolution of advanced practice nursing. In
1990 A.B. Hamric, J.A. Spross, and C.M. Hanson (Eds.), *Advanced practice: An integrative*
1991 *approach*, 2nd ed., Philadelphia: W.B. Saunders (pp. 3–31)..

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 1992 Bjorklund, P. (2003). The certified psychiatric nurse practitioner: advanced practice psychiatric
1993 nursing reclaimed. *Archives of Psychiatric Nursing*, 17(2), 77–87.
- 1994 Blake, P. (1977). The clinical specialist as nurse consultant. *Journal of Nursing Administration*.
1995 7, 33-36.
- 1996 Bloom, J. D., Krishnan, B. & Lockey, C. (2008). The majority of inpatient psychiatric beds should
1997 not be appropriated by the forensic system. *Journal the American Academy of*
1998 *Psychiatry and the Law*, 36, 438–42.
- 1999 Blount, et al, 2007
- 2000 Blunt, 2003
- 2001 Boling, A. (2003). The professionalization of psychiatric nursing: From doctors' handmaidens to
2002 empowered professionals. *Journal of Psychosocial Nursing*, 41(10), 26-40.
- 2003 Boyd, M.A. (1998). The shaping of contemporary psychiatric nursing practice (Ch. 5). In M.A.
2004 Boyd & M.A. Nihart (Eds.), *Psychiatric nursing: Contemporary practice* (pp. 90-108).
2005 Philadelphia: Lippincott.
- 2006 Brown, M. & Barila, T. (2012). *Children's Resilience Initiative: One Community's Response to*
2007 *Adverse Childhood Experiences*. Retrieved from
2008 http://www.acmha.org/summit_reports_2012.shtml
- 2009 Center for Substance Abuse Treatment, 2009. *Considerations for the Provision of E-Therapy*.
2010 HHS Publication, No. (SMA) 09-4450. Rockville, MD: Center for Substance Abuse
2011 Treatment, Substance Abuse and Mental Health Services Administration.
- 2012 Chafetz, L., White, M., Collins-Bride, G., & Nickens, J. (2005). The poor general health of the
2013 severely mentally ill: Impact of schizophrenic diagnosis. *Community Mental Health*
2014 *Journal*, 41(2), 169–184.
- 2015 Church, O.M. (1985). Emergence of training programs for asylum nursing at the turn of the
2016 century. *Advances in Nursing Science*, 7(2), 35-46.
- 2017 Collins, C., Hewson, D. L., Munger, R., & Wade, T. (2010). *Evolving Models of Behavioral*
2018 *Health Integration in Primary Care*. New York: Milbank Memorial Fund.
- 2019 Davidson, L., O'Connell, M., Sells, D., & Stachel, M. (2003). Is there an outside to mental
2020 illness? In L. Davidson, *Living Outside Mental Illness. Qualitative Studies of Recovery in*
2021 *Schizophrenia*. New York University Press, New York, p. 31-60.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2022 Delaney, K. R. & Staten, R.T. (2010). Prevention approaches in child mental health disorders.
2023 *Nursing Clinics of North America*, 45, 521-539.
- 2024 deVries, M.W., & Wilkerson, B. (2003). Stress, work and mental health: a global perspective.
2025 *NeuroPsychiatrica*, 15, 44.
- 2026 Epstein, E.G., & Delgado, S. (2010). Understanding and addressing moral distress. *OJIN: The*
2027 *Online Journal of Issues in Nursing*, 15(3), Manuscript 1.
- 2028 Farb, N.A.S, Anderson, A. K., Block, R.T., & Siegel, Z. V. (2011). Mood-Linked Responses in
2029 Medial Prefrontal Cortex Predict Relapse in Patients with Recurrent Unipolar
2030 Depression. *Biological Psychiatry*, 70, 366-372.
- 2031 Felitti, V.J., Anda, R. F., Nordenberg, D., Williamson, D. F., Spitz, M., Edwards, V. BA, et al.
2032 (1998). Relationship of childhood abuse and household dysfunction to many of the
2033 leading causes of death in adults: The adverse childhood experiences (ACE) study.
2034 *American Journal of Preventive Medicine*, 14, 246-258.
- 2035 Gillham & Reivich, nd.
- 2036 Glick, R.L., Berlin, J.S., Fishkind, A.B., & Zeller, S.L. (2008). *Emergency Psychiatry*. Lippincott,
2037 Williams & Wilkins: Philadelphia.
- 2038 Han, B., Gfroerer, J. C., Colliver, J. D., & Penne, M. A. (2009) Substance use disorder among
2039 older adults in the United States in 2020. *Addictions*, 104, 88-96.
- 2040 Hanrahan, N.P., Delaney, K.R., & Stuart, G. W. (2012). Blueprint for development of the
2041 advanced practice psychiatric nurse workforce. *Nursing Outlook*. 60, 91-104.
- 2042 Hanrahan & Hartley, 2008
- 2043 Hanrahan, N.P., & Sullivan-Marx, E. M. (2005). Practice patterns and potential solutions to the
2044 shortage of providers of older adult mental health services. *Policy, Politics and Nursing*
2045 *Practice*, 6(3), 1–10.
- 2046 Hauenstein, E. J. (2008). Building the rural mental health system: from De Facto system to
2047 quality care. *Annual Review of Nursing Research*, 26, 143-173.
- 2048 Institute of Medicine. (2010) *The Future of Nursing: Leading Change, Advancing Health*.
2049 Washington, DC: The National Academies Press.
- 2050 Intermountain Healthcare (2009). Overview of scoring and evaluating child/adolescent MHI
2051 forms. <https://intermountainhealthcare.org/ext/Dcmnt?ncid=520702514&tfrm=default>.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2052 International Society of Psychiatric Nursing and American Psychiatric Nurses Association
2053 (2008). *Essentials of Psychiatric Mental Health Nursing in the BSN curriculum:*
2054 *Collaboratively Developed by ISPN and APNA, (2007-2008); Available at:*
2055 <http://www.ispn-psych.org/docs/08Curricular GuidesUndergrad.pdf>
- 2056 Jameton, A. (1993). Dilemmas of moral distress: Moral responsibility and nursing practice.
2057 *AWHONNS Clinical Issues in Perinatal & Womens Health Nursing, 4(4), 542-551.*
2058
- 2059 Kaas, M.J., & Markley, J.M. (1998). A national perspective on prescriptive authority for
2060 advanced practice nurses. *Journal of the American Psychiatric Nurses Association, 4,*
2061 *190–198.*
- 2062 Kessler, R.C.; Amminger, G.P.; Aguilar-Gaxiola, S.; Alonso, J.; Lee, S.; & Ustun, T.B. (2007).
2063 Age of Onset of Mental Disorders: A Review of Recent Literature. *Current Opinion*
2064 *Psychiatry 20: 359-364*
- 2065 Kessler, R.C., Avenevoli, S., Costello, E. J., Georgiades, K., Greif Green, J., Gruber, M. J., et
2066 al. (2012) Prevalence, Persistence, and Sociodemographic Correlates of *DSM-IV*
2067 *Disorders in the National Comorbidity Survey Replication Adolescent Supplement.*
2068 *Archives of General Psychiatry. 69, 372-380.*
- 2069 Knox, K. L., Stanley, B., Currier, G. W., Brenner, L., Ghahramanlou-Holloway, M., & Brown, G.
2070 (2012). An Emergency Department-Based Brief Intervention for Veterans at Risk for
2071 Suicide (SAFE VET). *American Journal of Public Health, 102, S33-S37.*
- 2072 Koike, A.K., Unutzer, J., & Wells, K.B. (2002). Improving care for depression in patients with co-
2073 morbid medical illness. *American Journal of Psychiatry, 159, 1738–1745.*
- 2074 Kowal, J. Swenson, J.R., Aubry, T.D., Marchand, H.D, & MacPhee, C. (2011) Improving access
2075 to acute mental health services in a general hospital. *Journal of Mental Health, 20, 5-14*
- 2076 Krupnick, S. (2003).
- 2077 Lachman, V.D. (2010). Strategies necessary for moral courage. *OJIN: The Online Journal of*
2078 *Issues in Nursing. 15 (3), Manuscript 3.*
- 2079 Leong, F.T.L., & Kalibatseva, K. (2011). Cross-Cultural barriers to mental health services in the
2080 United States. *Cerebrum, March, 1-13.* Retrieved from
2081 [http://dana.org/news/cerebrum/detail.aspx?id=31364.](http://dana.org/news/cerebrum/detail.aspx?id=31364)

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2082 Lewis, A., & Levy, J.S. (1982). *Psychiatric Liaison Nursing: The theory and clinical practice*.
2083 Reston, Virginia: Reston Publishing Company.
- 2084 Lippitt, G., & Lippitt, R. (1978). *The consulting process in action*. San Diego: University
2085 Associates.
- 2086 Manderscheid, R.W. (2012)
- 2087 Manderscheid, R W. (2010). Evolution and integration of primary care services with specialty
2088 services. In B. Levin, K. Hennessy, & J. Petrila (Eds.). *Mental health services: A public*
2089 *health perspective* (3rd Ed) New York: Oxford University Press (pp. 389-400).
- 2090 Martin, A., & Leslie, D. (2003). Psychiatric inpatient, outpatient, and medication utilization and
2091 costs among privately insured youths, 1997–2000. *American Journal of Psychiatry*, 160,
2092 757–764.
- 2093 McGrew, J.H., Pescosolido, B., Wright, E. (2003). Case Managers' Perspectives on Critical
2094 Ingredients of Assertive Community Treatment and on Its Implementation. *Psychiatric*
2095 *Services*, 54, 370-376.
- 2096 McGuire, T., Wells, K.B., Bruce, M.L., Miranda, J., Scheffler, R., Durham, M., Ford, D.E., Lewis,
2097 L. (2002). Burden of illness. *Mental Health Services Research*, 4(4), 179-185.
- 2098 McLoughlin, K.A. & Fitzpatrick, JJ, (2008). Self-reports of recovery-oriented practices of mental
2099 health nurses in state mental health institutes: Development of a measure. *Issues in*
2100 *Mental Health Nursing*, 29, 1051-1065.
- 2101 McLoughlin, KA, & Geller, JL, (2010). Interdisciplinary Treatment Planning in Inpatient Settings:
2102 From Myth to Model. *Psychiatric Quarterly*, 81, 263–277.
- 2103 McLoughlin, KA, Geller, JL, & Tolan, A (2011). Is recovery possible in a forensic hospital
2104 setting? In Consider This... *Archives of Psychiatric Nursing*, 25 (5), 390-391.
- 2105 Melek, S., & Norris, D. (2008). *Chronic Conditions and Comorbid Psychological Disorders*.
2106 Seattle: Milliman.
- 2107 Merikangas, K. R., He, J., Brody,, D. Fisher, P.W., Bourdon, K., Koretz, D.S. (2010). Prevalence
2108 and treatment of mental disorders among us children in the 2001–2004 NHANES.
2109 *Pediatrics*. 125, 75-81.
- 2110 Onie, R., Farmer, P., & Behforouz, H. (2012). Realigning Health with Care. *Stanford Social*
2111 *Innovation Review*. Summer, 28-35.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2112 Najt, P., Fusar-Poli, P., & Brambilla, P. (2011) Co-occurring mental and substance abuse
2113 disorders: A review of the potential predictors and clinical outcomes. *Psychiatry*
2114 *Research, 186*, 159–164.
- 2115 National Council for Community Behavioral Healthcare 2009
- 2116 NCSBN Joint Dialogue Group Report (2008). Consensus Model for APRN regulation: Licensure,
2117 accreditation, certification and education. Available at:
2118 www.aacn.nche.edu/Education/pdf/APRNReport.pdf
- 2119 Parks, J., Svendsen, D., Singer, P., & Forti. M. E. (2006) *Morbidity and Mortality in People with*
2120 *Serious Mental Illness*. National Association of State Mental Health Program Directors,
2121 13th technical report.
- 2122 Parks et al. 2005
- 2123 Peplau, H. E. (1991). *Interpersonal relations in nursing: A conceptual frame of reference for*
2124 *psychodynamic nursing*. New York: Springer Publishing Company.
- 2125 Prince, M., Patel, V., Saxena S., Maj, M., Maselko, J., Phillips, M.R., & Rahman A. (2007). No
2126 health without mental health. *Lancet, 370*, 859-877.
- 2127 Psychiatric Mental Health Substance Abuse Essential Competencies Taskforce of the American
2128 Academy of Nursing Psychiatric Mental Health Substance Abuse Expert Panel. (2012).
2129 Essential Psychiatric, Mental Health and Substance Use Competencies for the
2130 Registered Nurse, *Archives of Psychiatric Nursing, 2*, 80–110.
- 2131 Robinson, L. (1987). Psychiatric consultation liaison nursing and psychiatric consultation liaison
2132 doctoring: Similarities and differences. *Archives of Psychiatric Nursing, 1*(2), 73-80.
- 2133 Salyers, M.P., & Macy, V.R. (2005). Recovery-oriented evidence-based practices: A
2134 commentary. *Community Mental Health Journal, 41*, 101–103.
- 2135 Scott, K.M., Von Korff, M., Alonso, J.M., Angermeyer, M.C.,Bromet E.,Fayyad, J. et al. (2009).
2136 Mental–physical co-morbidity and its relationship with disability: Results from the World
2137 Mental Health Surveys. *Psychological Medicine, 39*, 33–43.
- 2138 Seed, M.S. & Torkelson, D.J. (2012). Beginning the recovery journey in acute psychiatric care:
2139 Using concepts from Orem’s Self-care deficit nursing theory. *Issues in Mental Health*
2140 *Nursing, 33*, 394-398.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2141 Sharrock, J. (2011). Consultation-Liaison. In (Eds) K.L Edward, I. Munro, A.Robins, & A. Welch.
2142 *Mental Health Nursing: Dimensions of Praxis*. (pp. 361-382), Melbourne, Australia:
2143 Oxford University Press.
- 2144 Shrestha, L. B., & Heisler, E.J. (2011). The Changing Demographic Profile of the United States.
2145 Retrieved from <http://www.fas.org/sgp/crs/misc/RL32701.pdf>
- 2146 Silverstein, C.M. (2008). From the front lines to the home front: A history of the development of
2147 psychiatric nursing in the U.S. during the World War II era. *Issues in Mental Health*
2148 *Nursing*, 29, 719-737.
- 2149 Stoddard, E.J., Pandya, A., & Katz, C.L. (2011). *Disaster Psychiatry: Readiness, Evaluation and*
2150 *Treatment*. American Psychiatric Publishing Inc.: Washington, D.C.
- 2151 Substance Abuse and Mental Health Services Administration (2011). *Leading Change: A Plan*
2152 *for SAMHSA's Roles and Actions 2011-2014*. HHS Publication No. (SMA) 11-4629.
2153 Rockville, MD: Substance Abuse and Mental Health Services Administration.
- 2154 Substance Abuse and Mental Health Services Administration (2012) *Results from the 2010*
2155 *National Survey on Drug Use and Health: Mental Health Findings*, NSDUH Series H-42,
2156 HHS Publication No. (SMA) 11-4667. Rockville, MD: Substance Abuse and Mental
2157 Health Services Administration
- 2158 Substance Abuse and Mental Health Services Administration (2010). *SAMHSA Joins Together*
2159 *with National Behavioral Health Provider Associations to Promote Mental Health*
2160 *Recovery*. *SAMHSA News Release*. Retrieved from
2161 <http://www.samhsa.gov/newsroom/advisories/100422behavioral0121.aspx>
- 2162 Substance Abuse and Mental Health Services Administration (SAMHSA) (2009). *Results from*
2163 *the 2008 National Survey on Drug Use and Health: National finding*. (Office of Applied
2164 Studies, NSDUH Series H-36, HHS Publication No. SMA 09-4434). Rockville, MD:
2165 Substance Abuse and Mental Health Services Administration.
- 2166 Substance Abuse and Mental Health Services Administration (SAMHSA). (2005). Transforming
2167 mental health care in America. The Federal Action Agenda: First Steps. DHHS Pub.No.
2168 SMA-05-4060. Rockville, MD: SAMSHA.
- 2169 Substance Abuse and Mental Health Services Administration, (2006). National consensus
2170 statement on mental health recovery. Retrieved from <http://www.samhsa.gov/>.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2171 Substance Abuse and Mental Health Services Administration. (2012). *Mental Health, United*
2172 *States, 2010*. HHS Publication No. (SMA) 12-4681. Rockville, MD: Substance Abuse
2173 and Mental Health Services Administration.
- 2174 Taylor, C.M. (1999). Introduction to psychiatric–mental health nursing. In P. O'Brien, W.Z.
2175 Kennedy, & K.A. Ballard (Eds.), *Psychiatric nursing: An integration of theory and*
2176 *practice*, (pp. 3–19). New York: McGraw-Hill.
- 2177 Tierney, K. R. & Kane, C. (2011). Promoting Wellness and Recovery for Persons with Serious
2178 Mental Illness: A Program Evaluation. *Archives of Psychiatric Nursing*. 25, 77-89.
- 2179 Torrey, E.F., Kennard, A.D., Eslinger, D., Lamb, R., Pavle, J., (May 2010) *More Mentally Ill*
2180 *Persons Are in Jails and Prisons Than Hospitals: A Survey of the States*. Washington,
2181 D.C., Treatment Advocacy Center.
- 2182 U.S. Census Bureau. (2004). Census Bureau projects tripling of Hispanic and Asian populations
2183 in 50 years; Non-Hispanic whites may drop to half of total population. Retrieved from
2184 <http://www.census.gov/Press-Release/www/releases/archives/population/001720.html>.
- 2185 U.S. Department of Health and Human Services (USDHHS). (2001). *Mental Health: culture,*
2186 *Race and Ethnicity—A Supplement to Mental Health: A Report of the Surgeon General*.
2187 Rockville, MD: U.S. Department of Health and Human Services, Substance Abuse and
2188 Mental Health Services Administration, Center for Mental Health Services.
- 2189 U.S. Preventative Services Taskforce (USPSTF) (2012). The guide to clinical preventive
2190 services 2010-2011 Guidelines.
- 2191 United States Department of Health and Human Services. (2003). *Achieving the promise:*
2192 *Transforming mental health care in American, final report*. DHHS Publication No. SMA-
2193 03-3832). Rockville, MD: U.S. Government Printing Office.
- 2194 Ursano, R.J., Fullerton, C.S., Weisaeth, L., & Raphael, B. (2007). *Textbook of Disaster*
2195 *Psychiatry*. Cambridge Press; New York.
- 2196 Vincent, G. K., & Velkoff, V. A. (2010). *The next four decades. The older population in the*
2197 *United States: 2010 to 2050* (P25-1138). Current Population Reports. Washington, DC:
2198 U.S. Census Bureau. Retrieved from [http://www.census.gov/prod/2010pubs/p25-](http://www.census.gov/prod/2010pubs/p25-1138.pdf)
2199 [1138.pdf](http://www.census.gov/prod/2010pubs/p25-1138.pdf)
- 2200 Wand, T. & Happell, B. (2001). The mental health nurse: Contributing to improved outcomes for
2201 patients in the emergency department. *Accident and Emergency Nursing*, 9,166-176.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2202 Wheeler, K., & Haber, J. (2004). Development of psychiatric–mental health nurse practitioner
2203 competencies: Opportunities for the 21st century. *Journal of the American Psychiatric
2204 Nurses Association, 10*, 129–138.
- 2205 World Health Organization (WHO). (2005). Mental Health Declaration for Europe: Facing the
2206 challenges, building solutions. Retrieved from
2207 <http://www.euro.who.int/documents/mnh/edoc06.pdf>.
- 2208 Yearwood, E. L., Pearson, G. S., & Newland, J. A. (Eds.) (2012). *Child and adolescent
2209 behavioral health. A resource for psychiatric and primary care practitioners in nursing*.
2210 Ames, Iowa: Wiley-Blackwell.
- 2211 Young, B.H. (2006). The immediate response to disaster: Guidelines for adult psychological first
2212 aid. In E.C. Ritchie, P.J. Watson, & M.J. Friedman. (Eds): *Interventions following mass
2213 violence and disasters: Strategies for mental health practice*. pp. 134-154, New York:
2214 Guilford Press.

2215

DRAFT

2012 workgroup SCOPE DRAFT for National Review 11/20/12

2216 Glossary

2217 Assessment. A systematic, dynamic process by which the registered nurse, through
2218 interaction with the patient, family, groups, communities, populations, and healthcare
2219 providers, collects and analyzes data. Assessment may include the following
2220 dimensions: physical, psychological, socio-cultural, spiritual, cognitive, functional
2221 abilities, developmental, economic, and lifestyle.

2222 Caregiver. A person who provides direct care for another, such as a child, dependent
2223 adult, the disabled, or the chronically ill.

2224 Code of ethics. A list of provisions that makes explicit the primary goals, values, and
2225 obligations of the profession.

2226 Co-morbidity. The simultaneous occurrence of more than one disease or condition in
2227 the same patient. One condition may cause the other or make the patient more
2228 vulnerable to it; they may be induced by common factors; or they may be unrelated.

2229 Continuity of care. An interdisciplinary process that includes patients, families, and
2230 significant others in the development of a coordinated plan of care. This process
2231 facilitates the patient's transition between settings and healthcare providers, based on
2232 changing needs and available resources.

2233 Contract.

2234 Criteria. Relevant, measurable indicators of the standards of practice and professional
2235 performance.

2236 Culture.

2237 Diagnosis. A clinical judgment about the patient's response to actual or potential health
2238 conditions or needs. The diagnosis provides the basis for determination of a plan to
2239 achieve expected outcomes. Registered nurses utilize nursing or medical diagnoses
2240 depending upon educational and clinical preparation and legal authority.

2241 Environment. The atmosphere, milieu, or conditions in which an individual lives, works,
2242 or plays.

2243 Evaluation. The process of determining the progress toward attainment of expected
2244 outcomes, including the effectiveness of care, when addressing one's practice.

2245 Expected outcomes. End results that are measurable, desirable, and observable, and
2246 translate into observable behaviors.

2247 Evidence-based practice. A process founded on the collection, interpretation, and
2248 integration of valid, important, and applicable patient-reported, clinician-observed, and
2249 research-derived evidence. The best available evidence, moderated by patient
2250 circumstances and preferences, is applied to improve the quality of clinical judgments.

2251 Family. Family of origin or significant others as identified by the patient.

2252 Guidelines. Systematically developed statements that describe recommended actions
2253 based on available scientific evidence and expert opinion. Clinical guidelines describe a

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2254 process of patient care management that has the potential of improving the quality of
2255 clinical and consumer decision-making.
- 2256 Health. An experience that is often expressed in terms of wellness and illness, and may
2257 occur in the presence or absence of disease or injury.
- 2258 Healthcare consumer. The person, client, family, group, community, or population who
2259 is the focus of attention and to whom the registered nurse is providing services as
2260 sanctioned by the state regulatory bodies.
- 2261 Healthcare providers. Individuals with special expertise who provide healthcare services
2262 or assistance to patients. They may include nurses, physicians, psychologists, social
2263 workers, nutritionist/dietitians, and various therapists.
- 2264 Holistic. Based on an understanding that the parts of a patient are intimately
2265 interconnected and physical, mental, social, and spiritual factors need to be included in
2266 any interventions.
- 2267 Illness. The subjective experience of discomfort.
- 2268 Implementation. Activities such as teaching, monitoring, providing, counseling,
2269 delegating, and coordinating.
- 2270 Interdisciplinary. Reliant on the overlapping skills and knowledge of each team member
2271 and discipline, resulting in synergistic effects where outcomes are enhanced and more
2272 comprehensive than the simple aggregation of the team members' individual efforts.
- 2273 Knowledge. Information that is synthesized so that relationships are identified and
2274 formalized.
- 2275 Mental health. Emotional and psychological wellness; the capacity to interact with
2276 others, deal with ordinary stress, and perceive one's surroundings realistically.
- 2277 Multidisciplinary. Reliant on each team member or discipline contributing discipline-
2278 specific skills.
- 2279 Nursing process. A nursing methodology based on critical thinking. The steps consist of
2280 assessment, diagnosis, outcomes identification, planning, implementation, and
2281 evaluation.
- 2282 Patient. The term *patient* has been purposively omitted from this document in favor of
2283 'healthcare consumer' bearing in mind that other terms such as *client, individual,*
2284 *resident, family, group, community, or population* may be better choices in some
2285 instances. When the health care consumer is an individual, the focus is on the health
2286 state, problems, or needs of the individual. In the case of a family or group, the focus is
2287 on the health state of the unit as a whole or the reciprocal effects of the individual's
2288 health state on the other members of the unit. In the case of a community or population,
2289 the focus is on personal and environmental health and the health risks of the community
2290 or population.
- 2291 Peer review. A collegial, systematic, and periodic process by which registered nurses
2292 are held accountable for practice and which fosters the refinement of one's knowledge,
2293 skills, and decision making at all levels and in all areas of practice.

2012 workgroup SCOPE DRAFT for National Review 11/20/12

- 2294 Plan. A comprehensive outline of the steps that need to be completed to attain expected
2295 outcomes.
- 2296 Psychiatric disorder. Any condition of the brain that adversely affects the patient's
2297 cognition, emotions, or behavior.
- 2298 Psychiatric–mental health nursing. A specialized area of nursing practice committed to
2299 promoting mental health through the assessment, diagnosis, and treatment of human
2300 responses to mental health problems and psychiatric disorders.
- 2301 Quality of care. The degree to which health services for patients, families, groups,
2302 communities, or populations increase the likelihood of desired outcomes and are
2303 consistent with current professional knowledge.
- 2304 Recovery Oriented.
- 2305 Social Inclusion. Social inclusion is based on the belief that we all fare better when no
2306 one is left to fall too far behind and the social environment includes everyone. Social
2307 inclusion simultaneously incorporates multiple dimensions of well-being. It is achieved
2308 when all have the opportunity and resources necessary to participate fully in economic,
2309 social, and cultural activities which are considered the societal norm.
- 2310 Standard. An authoritative statement defined and promoted by the profession, by which
2311 the quality of practice, service, or education can be evaluated.
- 2312 Stigma. The extreme disapproval of, or discontent with, a person on the grounds of
2313 characteristics that distinguish them from other members of a society. Stigma may
2314 attach to a person, who differs from social or cultural norms. Social stigma can result
2315 from the perception or attribution, rightly or wrongly, of mental illness, physical
2316 disabilities, diseases, illegitimacy, sexual orientation, gender identity, skin tone,
2317 nationality, ethnicity, religion (or lack of religion) or criminality (see social inclusion).