

Number of Diagnoses or Management Options

Based on

- Number and types of problems
- Complexity of establishing a diagnosis
- Management decisions
- Influenced by
 - Undiagnosed problems
 - Number and type of tests
 - Need to seek advice from others
 - Problems worsening or failing to respond

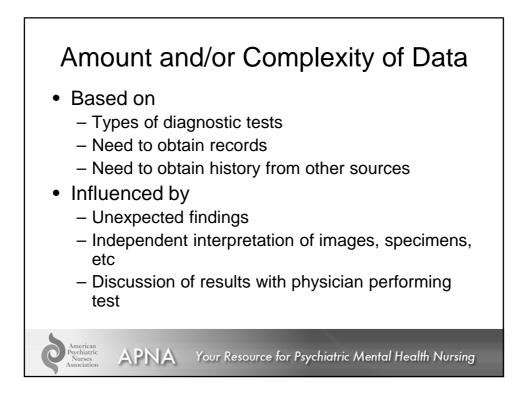
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Number of Diagnoses or Management Options-Problem Points

Category of Problems/Major New symptoms	Points per problem			
Self-limiting or minor (stable, improved, or worsening) (max=2)	1			
Established problem (to examining physician); stable or improved				
Established problem (to examining physician); worsening				
New problem (to examining physician); no additional workup or diagnostic procedures ordered (max=1)				
New problem (to examining physician); additional workup planned*	4			
*Additional workup does not include referring patient to another physician for future of	are			
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Levels of Number of Diagnoses or Management Options

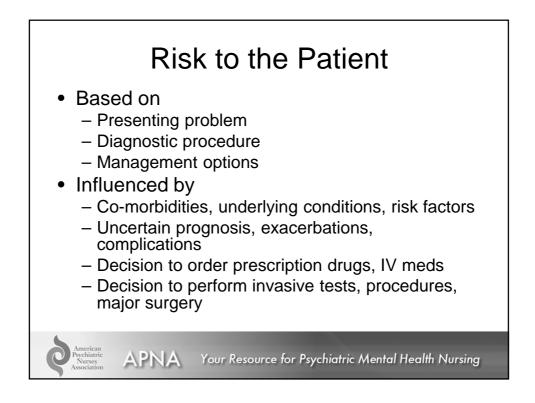
Level		Total Data Points
Minimal		0-1
Limited		2
Multiple		3
Extensive		4
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Amount and Complexity of Data:
Data Points

Categories of Data to be Reviewed (max=1 for each)		
Review and/or order of clinical lab tests	1	
Review and/or order of tests in the radiology section of CPT	1	
Review and/or order of tests in the medicine section of CPT	1	
Discussion of test results with performing physician	1	
Decision to obtain old records and/or obtain history from someone other than patient		
Review and summarization of old records and/or obtaining history from someone other than patient and/or discussion of case with another health care provider		
Independent visualization of image, tracing, or specimen itself (not simply review report)		
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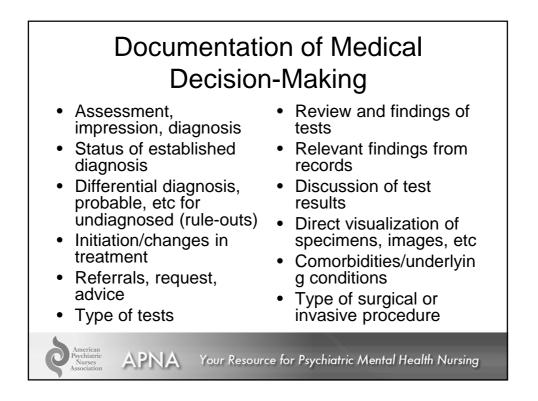
Level	Total Data Points
Minimal or none	0-1
Limited	2
Multiple 3	
Extensive	4

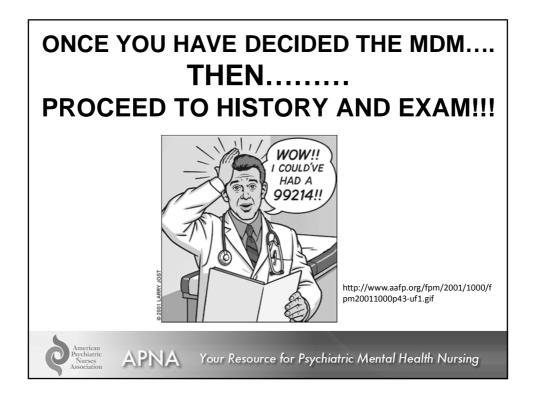


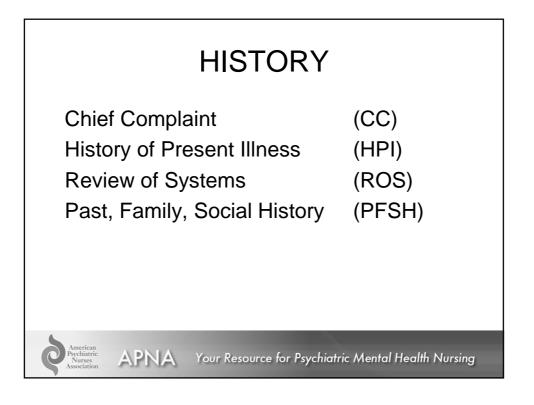
Level of Risk *	Presenting Problems	Diagnostic Procedure	Management Options Selected
Minimal Risk	 One self-limited or minor problem, e.g., dysthymia well-managed 	 Laboratory tests Chest X-rays EKG/EEG Urinalysis 	 Rest Stay home from school
Low Risk	 Two or more self-limited or minor problems; One stable chronic illness; Acute uncomplicated illness 	 Physiologic tests not under stress, e.g., PFTs Glucose monitoring 	OTC drugs

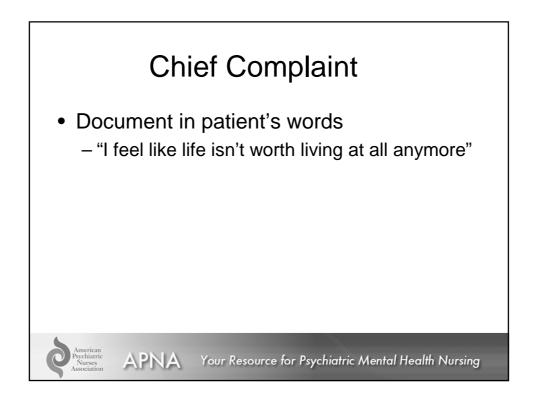
Level of Risk *	Presenting Problems	Diagnostic Procedure	Management Options Selected
Mod Risk	 One or more chronic illnesses with mild exacerbation, progression, or side effects; Two or more stable chronic illnesses; Undiagnosed new problem with uncertain prognosis; Acute illness with systemic symptoms 	None that would be done in out-patient psychiatry!	Prescription drug management
High Risk	 One or more chronic illnesses with severe exacerbation, progression, or side effects; Acute or chronic illnesses that pose a threat to life or bodily function 	 None that would be done in out-patient psychiatry! 	• Drug therapy requiring intensive monitoring for toxicity (clozapine)
*Each	level requires ONE of the elements in ANY of	f the three catego	prieslisted

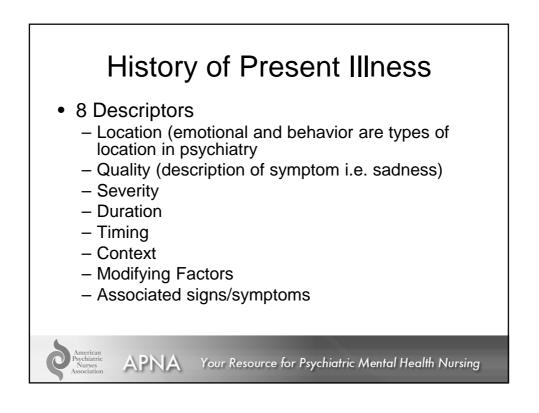
Selecting the Level of Outpatient Medical Decision-Making*			
# Diagnoses or Management Options	Amount and/or Complexity of Data to be Reviewed	Risk of Complications and/or morbidity/ mortality	DESIGNATED LEVEL OF MEDICAL DECISION-MAKING
Minimal [0-1 problem points	Minimal or none [0-1 data points]	Minimal	STRAIGHTFORWAR D 99202-99212
Limited [2 problem points]	Limited [2 data points]	Low	LOW COMPLEXITY 99203-99213
Multiple [3 problem points]	Multiple [3 data points]	Moderate	MOD COMPLEXITY 99204-99214
High complexity [4 problem points]	Extensive [4 data points]	Extensive	HIGH COMPLEXITY 99205-99215
*Requires 2 out of 3 areas in the outpatient office setting			
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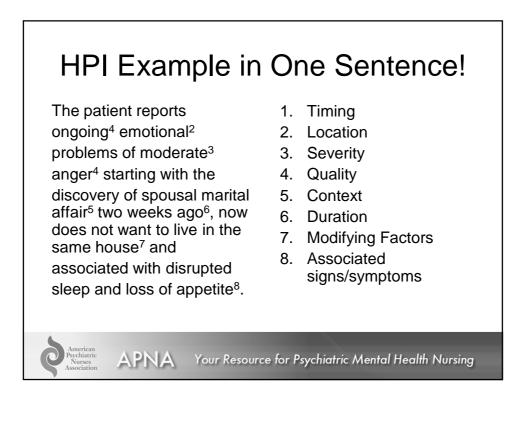




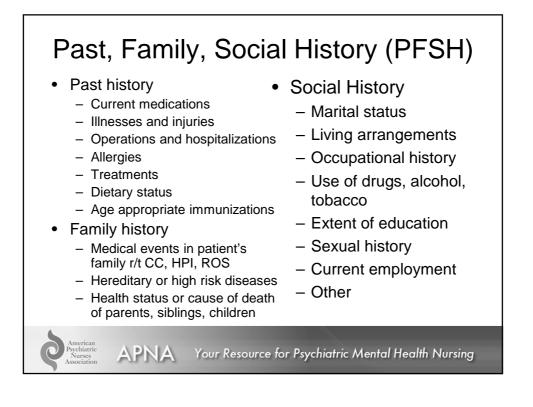








Levels of HPI		
Levels of History of Present Illness		
Brief	1-3 elements OR Status of 1-2 chronic or inactive conditions	
Extended	4 or more elements OR Status of 3 or more chronic or inactive conditions	
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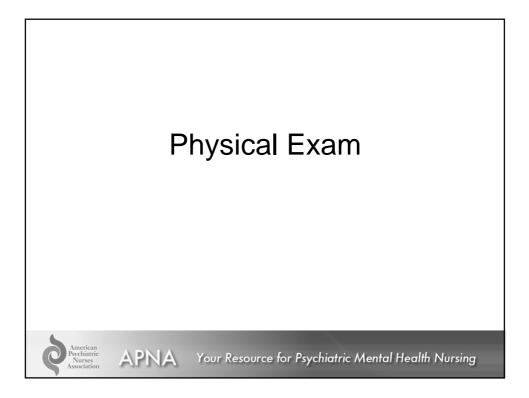


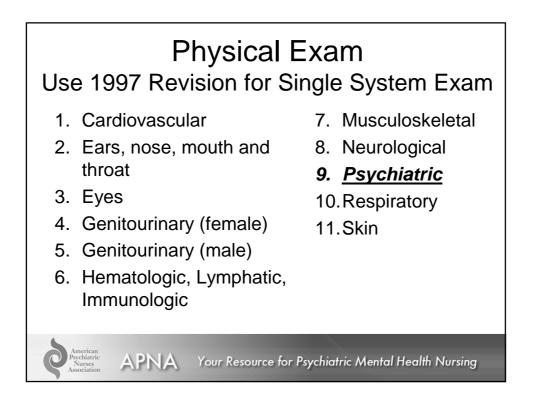
Levels of Past, Family, Social History		
	Levels of PFSH	
Pertinent	1 item from 1 of 3 areas	
Complete	New Patient: 3 out of 3 areas Established Patient: 2/3 areas	

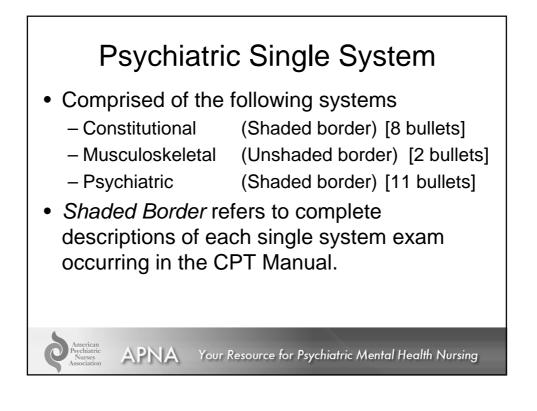


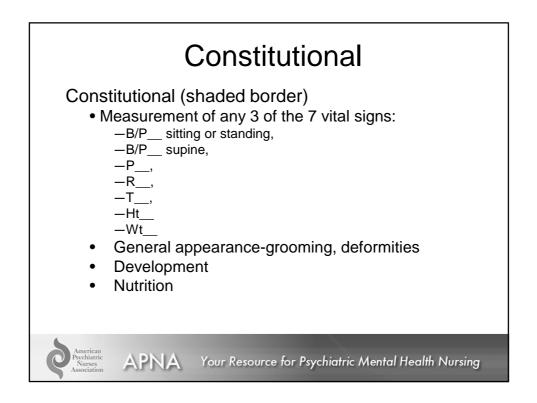
Review of Systems Requirements		
Review	of Systems Requirements	
Problem pertinent:	System directly related to the problem(s) identified in the HPI	
Extended:	2-9 systems	
Complete:	 10 or more systems Document individually systems with positive or pertinent negative responses "All other systems reviewed and are negative" is permissible In the absence of such a notation, at least 10 systems must be individually documented 	
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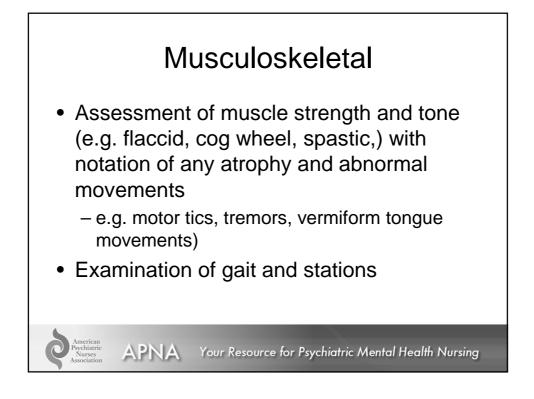
Levels/Types of History				
HPI	PFSH	ROS	TYPE	
Brief: 1-3 elements or 1-2 chronic conditions	N/A	N/A	Problem-focused 99202/99212	
Brief: 1-3 elements or 1-2 chronic conditions	N/A	Problem Pertinent 1	Expanded problem-focused 99203/99213	
Extended: 1-3 elements or 1-2 chronic conditions	Pertinent 1 element*	Extended 2-9 systems	Detailed 99204/99214	
Extended: 4 elements or 3 chronic conditions	Complete 3 elements**	Complete 10-14 systems	Comprehensive 99205/99215	
*No PFSH required with subsequent hospital visits **2 elements for established patients				
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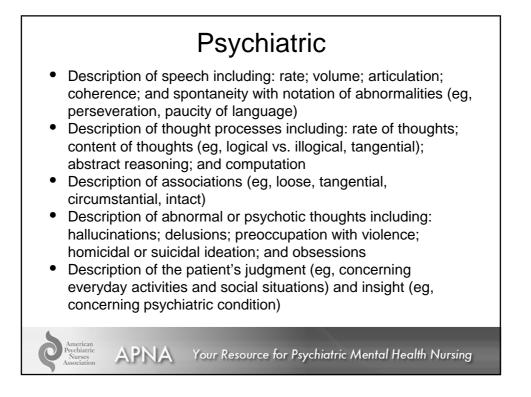








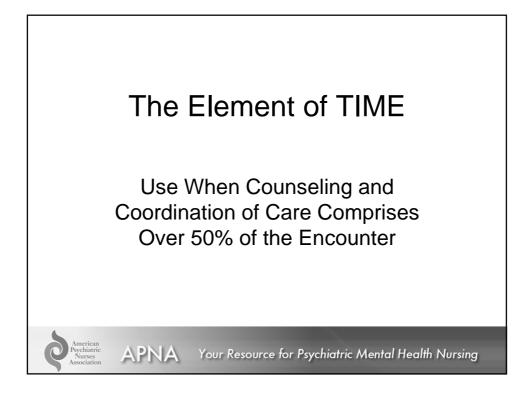


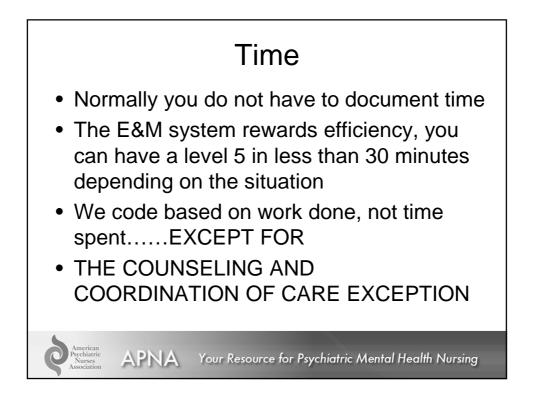


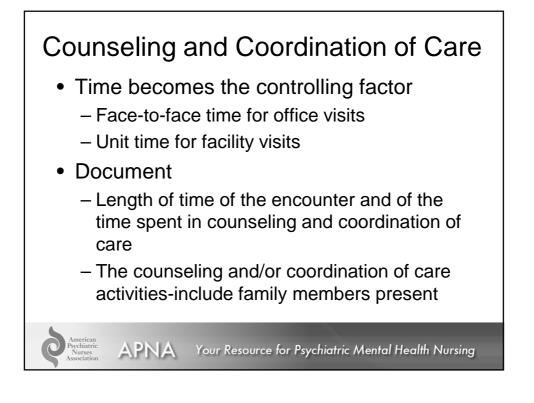


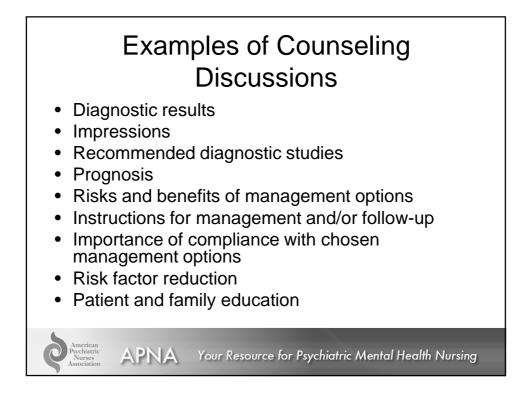
- Orientation to time, place and person
- Recent and remote memory
- Attention span and concentration
- Language (eg, naming objects, repeating phrases)
- Fund of knowledge (eg, awareness of current events, past history, vocabulary)
- Mood and affect (eg, depression, anxiety, agitation, hypomania, lability)

Psychiatric Examination: Number of Required Elements				
Elements of Examination Level				
1-5 bulleted elements	Problem-focused 99202, 99212			
At least 6 bulleted elements	Expanded problem-focused 99203, 99213			
At least 9 bulleted elements	Detailed 99204, 99214			
Perform all bulleted elements in shaded border sections ANDComprehensive 99205, 992151 element from non-shaded border				
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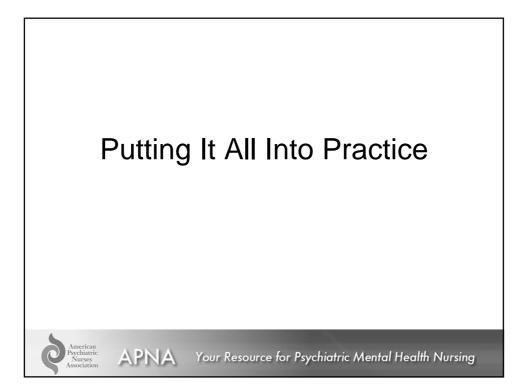




Time-based Code for Counseling/Coordination

- 99212= 10 minutes
- 99213= 15 minutes
- 99214= 25 minutes
- 99215= 40 minutes

SUMMARY OF ALL WE HAVE COVERED!						
OFFICE OR OTHER OUTPATIENT SERVICES: New or Established						
	99201/99211	99202/99212	99203/99213	99204/99214	99205/99215	
	-	HIS	TORY	•		
CC	Required	Required	Required	Required	Required	
HPI	1-3 elements	1-3 elements	4+ elements	4+elements	4+ elements	
ROS	N/A	Pertinent	2-9 systems	10-14	10-14	
				systems	systems	
PFSH	N/A	N/A	1/3 elements	3/3 elements	3/3 elements	
		PHYSIC	CAL EXAM			
1997	1-5 elements	6-8 elements	9 or more	Comprehens	Comprehens	
			elements	ive	ive	
	MEDICAL	COMPLEX	ITY DECISI	ON MAKIN	IG	
	SF	SF	LOW	MODERATE	HIGH	
	COUNSE	LING/COO	RDINATION	OF CARE		
Face to face		10 minutes	15 minutes	25 minutes	40 minutes	
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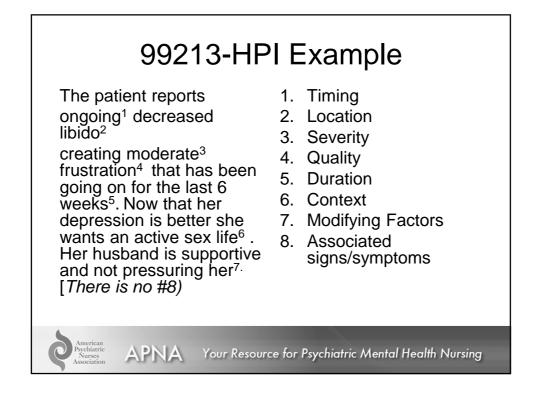
	NEW PATIENT OFFICE PROGRESS NOTE
Client Name: Date of Service Time In: am/pm Time Out: a	:Provider Name:
Time In:am/pm Time Out:a	am/pm Total Time Spent (minutes):
Level of Service: 99202 99203 99204 992	
COUNSELING/COORDINATION > 50% of time (explain)	
CHIEF COMPLAINT:	
PFSH No Chng See Note	
Past 🗆	
Family	
Social	
99202-PROBLEM FOCUSED=NONE 99203-EXPANDED PROBLEM FO 99204-DETAILED=At Least 1 Item From 1 Category 99205-COMPREHI	
EXAM-Single System 2 BULLETS NL See Note EXAM -S	
3 out of 7 Constitutional	Musculoskeletal
Blood Pressure:	Gait and station
Pulse:	Muscle strength or tone, atrophy,
Temperature:	abnormal movements (e.g. flaccid, cog wheel)
Respiration:	
Height:	Note:
Weight:	
General appearance of patient	
(e.g. development, nutrition, body habits, deformities,	
Well Groomed Disheveled Bizarre Inappropriate	
Note:	
·	
Please refer to your handout	s for the remaining discussion
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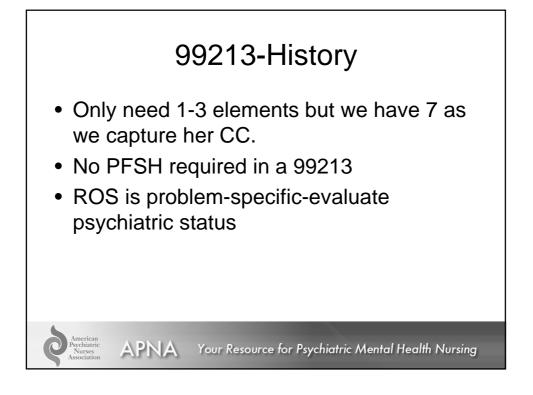
99213-Established Patient

 Office visit for a 32-yo MHF with major depression, moderate, without psychotic features who is stable six months on an SSRI who wants to decrease her current dosage due to sexual dysfunction.

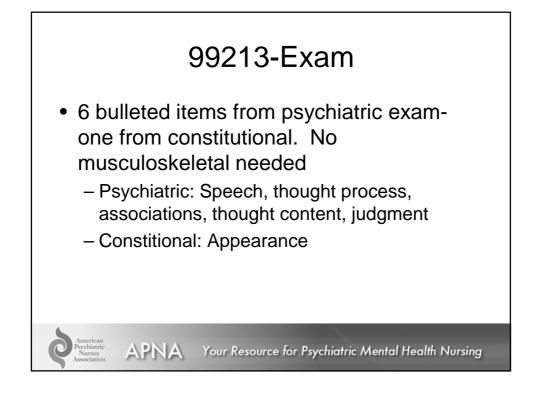
Medical Decision-Making*# Diagnoses or Management OptionsAmount and/or Complexity of Data to be ReviewedRisk of Complications and/or morbidity/ mortalityDESIGNATED LEVEL OF MEDICAL DECISION-MAKING				
Minimal	Minimal or none	Minimal	STRAIGHTFORWARD	
[0-1 problem points	[0-1 data points]		99202-99212	
Limited	Limited	Low	LOW COMPLEXITY	
[2 problem points]	[2 data points]		99203-99213	
Multiple	Multiple	Moderate	MOD COMPLEXITY	
[3 problem points]	[3 data points]		99204-99214	
High complexity	Extensive	Extensive	HIGH COMPLEXITY	
[4 problem points]	[4 data points]		99205-99215	
*Requires 2 out of 3 areas in the outpatient office setting				

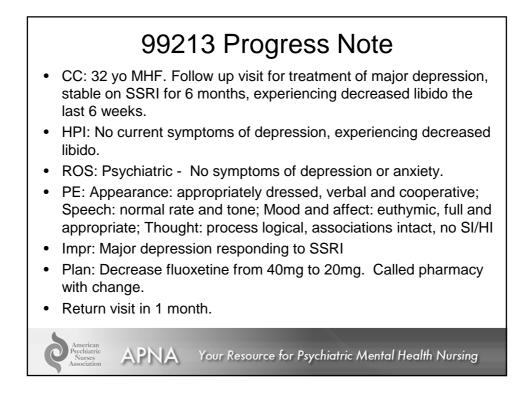
Levels/Types of History				
HPI	PFSH	ROS	TYPE	
Brief: 1-3 elements or 1-2 chronic conditions	N/A	N/A	Problem-focused 99202/99212	
Brief: 1-3 elements or 1-2 chronic conditions	N/A	Problem Pertinent 1	Expanded problem-focused 99203/99213	
Extended: 1-3 elements or 1-2 chronic conditions	Pertinent 1 element*	Extended 2-9 systems	Detailed 99204/99214	
Extended: 4 elements or 3 chronic conditions	Complete 3 elements**	Complete 10-14 systems	Comprehensive 99205/99215	
*No PFSH required with subsequent hospital visits **2 elements for established patients				
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Psychiatric Examination: Number of Required Elements			
Elements of Examination Level			
1-5 bulleted elements	Problem-focused 99202, 99212		
At least 6 bulleted elements	Expanded problem- focused 99203, 99213		
At least 9 bulleted elements	Detailed 99204, 99214		
Perform all bulleted elements in shaded border sections AND 1 element from non-shaded border	Comprehensive 99205, 99215		
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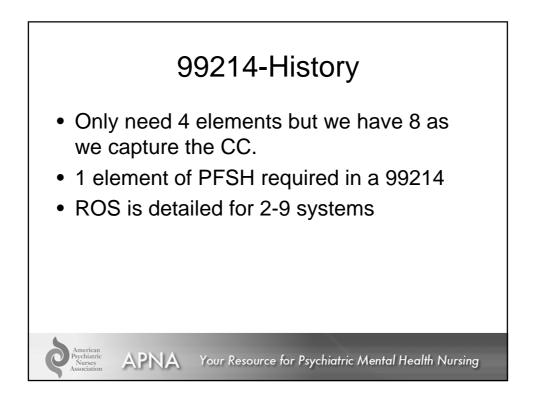


99214-Established Patient

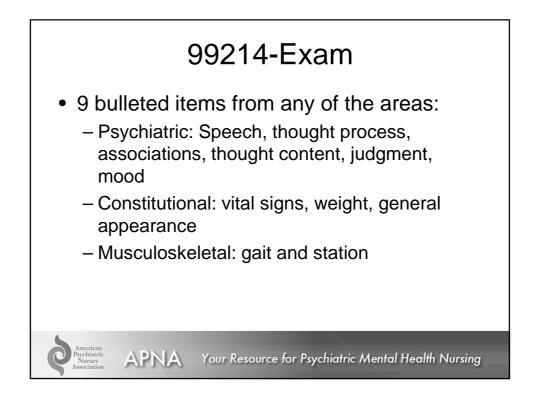
Office visit for a 52 year-old male, with a 16 year history of bipolar disorder responding to lithium carbonate and brief insight-oriented psychotherapy. Patient reports tremors and some diarrhea. Psychotherapy and prescription provided. Ordered labs.

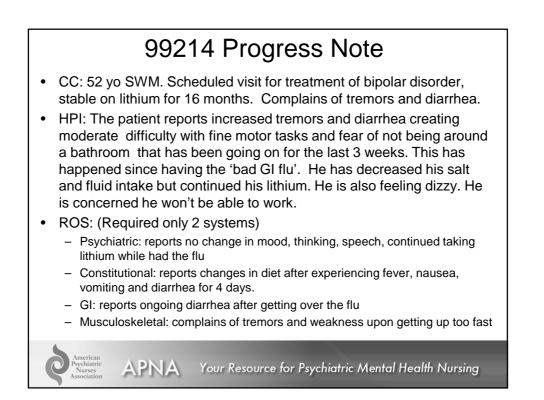
99214 Outpatient Medical Decision- Making*				
# Diagnoses or Management OptionsAmount and/or Complexity of 				
Minimal [0-1 problem points	Minimal or none [0-1 data points]	Minimal	STRAIGHTFORWARD 99202-99212	
Limited [2 problem points]	Limited [2 data points]	Low	LOW COMPLEXITY 99203-99213	
Multiple [3 problem points]	Multiple [3 data points]	Moderate	MOD COMPLEXITY 99204-99214	
High complexity [4 problem points]				
*Requires 2 out of 3 areas in the outpatient office setting				
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HPI	PFSH	ROS	TYPE	
Brief: 1-3 elements or 1-2 chronic conditions	N/A	N/A	Problem-focused 99202/99212	
Brief: 1-3 elements or 1-2 chronic conditions	N/A	Problem Pertinent 1	Expanded problem- focused 99203/99213	
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Perform all bulleted elements in shaded border sections AND 1 element from non-shaded border	Comprehensive 99205, 99215			
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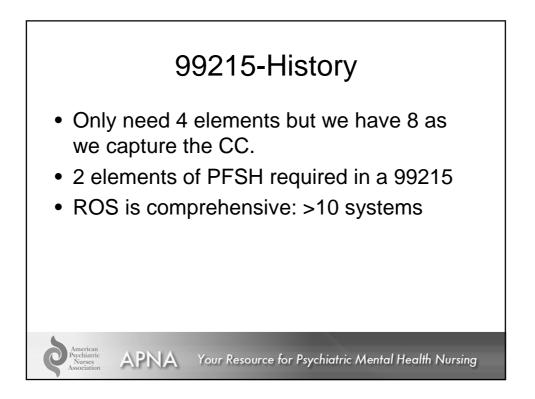
99214 Progress Note	
• PE: (9 elements)	
 Psychiatric: Appearance: appropriately dressed, verbal, and coc Attitude cooperative, speech clear with no slurring or increased r process and associations normal, thought content normal with no judgment adequate, mood euthymic 	ate, thought
 Constitutional: B/P= 168/110, P=92, R=18, T=99, weight=224 (in well-groomed with good hygiene 	crease of 10#),
 Musculoskeletal: normal strength, fine tremors observable in bot that have never occurred before, gait normal 	h extremities
Impr: Bipolar disorder, stable. Mild lithium toxicity related to lithium while experiencing vomiting and diarrhea, possible of the stability of the stabil	•
Plan: Continue lithium and therapy. Called lab and ordered level, CMP, renal function, thyroid function. Reviewed diet instructed to return to normal diet and increase water intake normal 2 liters/day. Reviewed effects of lithium during dehy	and e back to
Call patient with lab results. Return visit in 2 weeks to rech	eck vitals.
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99215-Established Patient

 Office visit for 25 year-old male with a history of schizophrenia who has been seen bi-monthly and is partially compliant with medications but is complaining of new onset of auditory hallucinations.

Selecting the Level of Outpatient Medical Decision-Making*					
# Diagnoses or Management OptionsAmount and/or Complexity of 					
Minimal [0-1 problem points	Minimal or none [0-1 data points]	Minimal	STRAIGHTFORWARD 99202-99212		
Limited [2 problem points]	Limited [2 data points]	Low	LOW COMPLEXITY 99203-99213		
Multiple [3 problem points]	Multiple [3 data points]	Moderate	MOD COMPLEXITY 99204-99214		
High complexity [4 problem points]					
*Requires 2 out of 3 areas in the outpatient office setting					
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Levels/Types of History				
HPI	PFSH	ROS	TYPE	
Brief: 1-3 elements or 1-2 chronic conditions	N/A	N/A	Problem-focused 99202/99212	
Brief: 1-3 elements or 1-2 chronic conditions	N/A	Problem Pertinent 1	Expanded problem- focused 99203/99213	
Extended: 1-3 elements or 1-2 chronic conditions	Pertinent 1 element*	Extended 2-9 systems	Detailed 99204/99214	
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*No PFSH required with subsequent hospital visits **2 elements for established patients American Psychiatric APNA Your Resource for Psychiatric Mental Health Nursing				



Psychiatric Examination: Number of Required Elements	
Elements of Examination	Level
1-5 bulleted elements	Problem-focused 99202, 99212
At least 6 bulleted elements	Expanded problem-focused 99203, 99213
At least 9 bulleted elements	Detailed 99204, 99214
Perform all bulleted elements in shaded border sections AND 1 element from non-shaded border	Comprehensive 99205, 99215
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